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VOLUNTARY UNCONDITIONAL CASH OFFER

by

EVOLVE CAPITAL ADVISORY PRIVATE LIMITED
(Company Registration No: 201718400R)
(Incorporated in the Republic of Singapore)

for and on behalf of

3HA CAPITAL PRIVATE LIMITED
(Company Registration No: 202516532R)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

COSMOSTEEL HOLDINGS LIMITED
(Company Registration No: 200515540Z)
(Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act 1967 of Singapore, that:

(a) Evolve Capital Advisory Private Limited, as the financial adviser to 3HA Capital Private Limited (the "**Offeror**"), has made, for and on behalf of the Offeror, a voluntary cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of CosmoSteel Holdings Limited (the "**Company**"), including any Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in relation to the Offer, in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers;

(b) the full terms and conditions of the Offer are contained in the formal offer document dated 5 June 2025 containing the acceptance forms for the Offer (the "**Acceptance Forms**") disseminated to shareholders of the Company ("**Shareholders**") on 5 June 2025 and all documents issued or as may be issued by or on behalf of the Offeror to amend, revise, supplement or update the document(s) from time to time (collectively, the "**Offer Document**");

(c) electronic copies of the Offer Document (including the Acceptance Forms), all announcements in relation to the Offer and other related documents are available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Shareholders should inform themselves of, and observe, any applicable requirements in the relevant overseas jurisdictions. Overseas Shareholders should read Section 13 of the Offer Document entitled "**Overseas Shareholders**".

This Notice is for information purposes only. The Offer Document (including the Acceptance Forms) and/or any related documents (including this Notice) do not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in the Offer Document (including the Acceptance Forms) and/or any related documents (including this Notice) in any jurisdiction in contravention of applicable law.

Where there are potential restrictions on sending the Offer Document (including the Acceptance Forms) to any overseas jurisdiction, the Offeror and Evolve Capital Advisory Private Limited each reserves the right not to send these documents to such overseas jurisdictions where there may be potential restrictions on sending of the same. For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Document (including the Acceptance Forms) may not be sent.

The Directors of the Offeror (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and where appropriate, no material facts have been omitted from this Notice, the omission of which would make any statement in this Notice misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Company), the sole responsibility of the Directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notice.

Issued by
Evolve Capital Advisory Private Limited

For and on behalf of
3HA Capital Private Limited
15 August 2025

Any enquiries relating to this Notice or the Offer should be directed during office hours to the Evolve Capital Advisory Private Limited helpline at (65) 6241 6626.