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CONDITIONAL EXIT OFFER

in connection with the Proposed Voluntary Delisting of Great Eastern Holdings Limited

by

J.P. Morgan Securities Asia Private Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 197300590K)

for and on behalf of

Oversea-Chinese Banking Corporation Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 193200032W)

to acquire all the issued ordinary shares in the capital of

Great Eastern Holdings Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

other than those already owned
or agreed to be acquired by the Offeror or its subsidiaries

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act 1967 of Singapore (the "**Notice**"), that:

(a) J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**"), as the financial adviser to Oversea-Chinese Banking Corporation Limited (the "**Offeror**"), has made, for and on behalf of the Offeror, in connection with the proposed voluntary delisting of Great Eastern Holdings Limited (the "**Company**") from the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pursuant to Rules 1307 and 1309 of the SGX-ST Listing Manual, a conditional exit offer (the "**Exit Offer**") for all the issued ordinary shares ("**Shares**") in the capital of the Company as at the date of the Exit Offer, other than those Shares already owned or agreed to be acquired by the Offeror or its subsidiaries ("**Offer Shares**"), at SGD30.15 per Offer Share;

(b) the full terms and conditions of the Exit Offer are contained in the exit offer letter (the "**Exit Offer Letter**") dated 9 June 2025 and in the acceptance forms for the Exit Offer ("**Relevant Acceptance Forms**") despatched to shareholders of the Company ("**Shareholders**") on 16 June 2025 and any other document(s) issued or as may be issued for and on behalf of the Offeror to amend, revise, supplement or update the Exit Offer Letter and/or the Relevant Acceptance Forms from time to time; and

(c) Shareholders (including Shareholders whose addresses, as shown in the register of Shareholders as maintained by the Registrar or in the records of The Central Depository (Pte) Limited ("**CDP**") (as the case may be), are outside Singapore ("**Overseas Shareholders**")) may obtain electronic copies of the Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents from the website of the SGX-ST.

The electronic version of the Exit Offer Letter is located on the SGXNET announcement page of the Company. To access the electronic version of the Exit Offer Letter and its related documents:

(i) you may directly access the Company's announcement page on the website of the SGX-ST by scanning the following QR code:

(ii) you may also access the website of the SGX-ST at www.sgx.com and select the section "***Securities***", select "***Company Information***" and then "***Company Announcements***" from the drop-down menu list and type the name of the Company: "***Great Eastern Holdings Limited***" in the box titled "***Filter by Company / Security Name***". "***Great Eastern Holdings Limited***" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 9 June 2025 titled "Electronic Dissemination of Exit Offer Letter" for the Exit Offer Letter and the announcement dated 16 June 2025 titled "Despatch of Acceptance Forms" for the electronic version of the Relevant Acceptance Forms. The Exit Offer Letter and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of each announcement.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Exit Offer Letter.

This Notice is for information purposes only. The Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents (including this Notice) do not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Exit Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Exit Offer would not be in compliance with the laws of such jurisdiction.

The availability of the Exit Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Overseas Shareholders should read paragraph 14 of the Exit Offer Letter entitled "**Overseas Shareholders**". Appendix 8 to the Exit Offer Letter also sets out additional information for Overseas Shareholders for certain jurisdictions.

Where there are potential restrictions on sending the Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents to any overseas jurisdictions, the Offeror and J.P. Morgan each reserves the right not to send the Exit Offer Letter, the Relevant Acceptance Forms and/or any related documents to such overseas jurisdictions.

For the avoidance of doubt, the Exit Offer is open to all Shareholders, including those to whom the Exit Offer Letter and the Relevant Acceptance Forms have not been, or will not be, sent.

Responsibility Statement

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Notice) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Notice are fair and accurate and that there are no other material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Notice in its proper form and context.

Issued by
J.P. Morgan Securities Asia Private Limited

For and on behalf of
Oversea-Chinese Banking Corporation Limited

17 June 2025

Any inquiries relating to the Exit Offer should be directed during office hours to:

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