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VOLUNTARY UNCONDITIONAL OFFER

by

UNITED OVERSEAS BANK LIMITED
(Company Registration No.: 193500026Z)
(Incorporated in the Republic of Singapore)

for and on behalf of

E2I PTE. LTD.
(Company Registration No.: 202427993M)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

SILVERLAKE AXIS LTD.
(Company Registration No.: 202133173M)
(Incorporated in the Republic of Singapore)

other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act 1967 of Singapore, that:

(a) United Overseas Bank Limited ("**UOB**"), as the financial adviser to E2I Pte. Ltd. ("**Offeror**"), has made, for and on behalf of the Offeror, a voluntary unconditional offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Silverlake Axis Ltd. (the "**Company**") other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer ("**Offer Shares**") in accordance with Rule 15 of The Singapore Code on Take-overs and Mergers;

(b) the formal offer document dated 9 September 2024 ("**Offer Document**") containing the full terms and conditions of the Offer and enclosing the acceptance forms for the Offer ("**Acceptance Forms**") and "know-your-client" particulars form ("**KYC Particulars Form**") was electronically despatched to shareholders of the Company ("**Shareholders**"). An electronic copy of the Offer Document has been published on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at www.sgx.com;

(c) in connection with the electronic despatch of the Offer Document, a hardcopy notification ("**Hardcopy Notification**") containing addresses and instructions for the electronic retrieval of the Offer Document and its related documents has been posted to Shareholders, together with the appropriate Acceptance Form and KYC Particulars Form;

(d) Shareholders who do not receive the Hardcopy Notification, the Acceptance Forms and/or the KYC Particulars Form should contact (i) CDP (if such Shareholder holds Offer Shares deposited with CDP) at CDP's Customer Service Hotline +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com for assistance, or (ii) the office of the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (if such Shareholder holds Offer Shares in scrip form), at the address 1 Harbourfront Avenue, Keppel Bay Tower #14-07 Singapore 098632. Electronic copies of the Hardcopy Notification, the FAA, FAT and the KYC Particulars Form may also be obtained on the website of the SGX-ST at www.sgx.com;

(e) Subject to compliance with applicable laws, Shareholders whose addresses are outside Singapore as shown in the register of holders of Shares as maintained by the Share Registrar or in the records of CDP (each, an "**Overseas Shareholder**") may obtain a copy of the Hardcopy Notification, the relevant Acceptance Forms, the KYC Particulars Form and any related documents during normal business hours and up to 5.30 p.m. (Singapore time) on **7 October 2024** or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**"), from (i) the CDP (if he is a Depositor) by contacting CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or emailing CDP at asksgx@sgx.com for instructions on how to obtain a copy of such documents, or (ii) the office of the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. (if he holds the Offer Shares in scrip form) at 1 Harbourfront Avenue, Keppel Bay Tower #14-07 Singapore 098632. Alternatively, an Overseas Shareholder may, subject to compliance with applicable laws, write to the Offeror through CDP (if he is a Depositor) at Robinson Road Post Office, P.O. Box 1984, Singapore 903934, or the Share Registrar (if he holds the Offer Shares in scrip form) at 1 Harbourfront Avenue, Keppel Bay Tower #14-07 Singapore 098632, to request for the Hardcopy Notification, the relevant Acceptance Forms, the KYC Particulars Form and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) Market Days prior to the Closing Date; and

(f) electronic copies of the Offer Document (including the Acceptance Forms and KYC Particulars Form), all announcements in relation to the Offer and other related documents are available on the website of the SGX-ST at www.sgx.com.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in the relevant overseas jurisdictions. Overseas Shareholders should read Section 14 of the Offer Document entitled "**Overseas Shareholders**".

This Notice is for information purposes only. The Offer Document (including the Acceptance Forms and KYC Particulars Form) and/or any related documents (including this Notice) do not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in the Offer Document (including the Acceptance Forms and KYC Particulars Form) and/or any related documents (including this Notice) in any jurisdiction in contravention of applicable law.

Where there are potential restrictions on sending the Offer Document (including the Acceptance Forms and KYC Particulars Form) to any overseas jurisdiction, the Offeror and UOB each reserves the right not to send these documents to Overseas Shareholders in such overseas jurisdictions. For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Document (including the Acceptance Forms and KYC Particulars Form) and/or any related documents may not be sent.

The Directors and the ZFPL Directors (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate, and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly.

Where any information in this Notice has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, information relating to the Group), the sole responsibility of the Directors and the ZFPL Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notice.

Issued by

UNITED OVERSEAS BANK LIMITED

For and on behalf of
E2I PTE. LTD.

9 September 2024

Any enquiries relating to this Notice or the Offer should be directed during office hours to the UOB helpline at (65) 6539 7066.