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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OA 874/2024

In the matter of Part 5 of the Insolvency, Restructuring and Dissolution Act 2018

And

In the matter of Section 71 of the Insolvency, Restructuring and Dissolution Act 2018

And

In the matter of CHARISMA ENERGY SERVICES LIMITED
(Singapore UEN No. 199706776D)

CHARISMA ENERGY SERVICES LIMITED
(Singapore UEN No. 199706776D)
… Applicant

NOTICE OF APPLICATION PURSUANT TO SECTION 71 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

NOTICE IS HEREBY GIVEN that the abovenamed Applicant, CHARISMA ENERGY SERVICES LIMITED (the "**Applicant**"), has filed an application pursuant to Section 71 of the Insolvency, Restructuring and Dissolution Act 2018 on 29 August 2024 (the "**Application**") for, *inter alia*, an order that the proposed Supplementary Scheme of Arrangement dated 26 July 2024 (the "**Supplementary Scheme**") between the Applicant, the Category A Participating Creditors (as defined in the Scheme of Arrangement between the Applicant and its Creditors dated 12 April 2023) and CES Yichang Pte. Ltd., annexed to the Application, be approved by the General Division of the High Court of the Republic of Singapore (the "**Court**"). The Application is directed to be heard before the Court at **10 a.m. on 26 September 2024** (the "**Hearing**").

The Court has further directed:

1. The Applicant is to give immediate notice of the Application and all directions from the Court to all who may be affected by the orders sought in the Application.
2. Anyone who objects to the Application is to file and serve an affidavit by 20 September 2024, 4 p.m.
3. Written submissions and bundle of authorities are to be filed and served and a copy tendered to the Court by 24 September 2024, 4 p.m.

4. An attendance list of all who wish to attend the Hearing, indicating whether each is supporting or opposing the Application, is to be provided to the Court by 24 September 2024, 4 p.m.

5. The Case Conference for the Application fixed on 24 September 2024, 2:30 p.m., is vacated.

A copy of the Application (enclosing the Supplementary Scheme) has been sent to all Category A Participating Creditors. Any person affected by the orders sought in the Application who intends to attend the Hearing or to request for a copy of the Application and its supporting affidavit or has any queries on the Application, should contact the Applicant via email at <enquiries@charismaenergy.com>.

Dated this 10th day of September 2024.

SOLICITORS FOR THE APPLICANT
MORGAN LEWIS STAMFORD LLC