First published in the Government *Gazette*, Electronic Edition, on 5 August 2024 at 5 pm.

NOTICE OF MEETING OF CREDITORS

IN THE MATTER OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018
AND
IN THE MATTER OF
MAGNUS ENERGY GROUP LTD.
(UEN: 198301375M)
(Incorporated in Singapore)

Notice is hereby given pursuant to Section 166 of the Insolvency, Restructuring and Dissolution Act 2018 that a meeting of the creditors of the abovenamed Company will be held through an audio-visual conference on the Zoom Platform for the following purposes at the venue, date and time stated below:

Venue : 63 Market Street, #05-01A Bank of Singapore Centre, Singapore 048942

Date & Time : Tuesday, 27 August 2024 at 3:00 pm

AGENDA

1. To lay before the creditors a full statement of the affairs of the Company, showing the assets and liabilities of the company;
2. Appointment of Liquidators;
3. To appoint a Committee of Inspection if deemed necessary;
4. To approve the sale of 80% of the registered and paid-up ordinary shares in the capital of a subsidiary currently held by the Company;
5. To approve the sale of a property currently owned by a subsidiary of the Company, where the Company holds a significant beneficial interest.
6. To authorize the Joint and Several Liquidators to wind up or strike off any remaining subsidiaries within the Group as they deem appropriate; and
7. Any other business.

ATTENDANCE BY VIDEO CONFERENCING:

In line with the Ministry of Law's legislative provisions on holdings of meetings, creditors may attend via video conferencing using Zoom; and submit their **proxy form** to the Chairman **no later than 4pm** before the Meeting date via email to david@donhoassociates.com. Attendees may also email their questions to the Chairman together with their Proxy forms.

Dated this 30th day of July 2024

BY ORDER OF THE BOARD
Charles Madhavan
Director

Note:

To entitle you to vote thereat, your proof of debt must be lodged to 63 Market Street, #05-01A Singapore 048942 (Tel: 65320320) not less than **forty-eight hours before** the time for that purpose in the notice convening the meeting at which it is to be used. Alternatively, he may also email the proof of debt and proxy form to david@donhoassociates.com.