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MANDATORY UNCONDITIONAL GENERAL OFFER

by

DBS Bank Ltd.
(Incorporated in Singapore)

(Company Registration No.: 196800306E)

for and on behalf of

SOAR R2M PTE. LTD.
(Incorporated in Singapore)
(Company Registration No.: 202412432M)

to acquire all of the issued ordinary shares
in the capital of

EU YAN SANG INTERNATIONAL LTD
(Incorporated in Singapore)
(Company Registration No.: 199302179H)

other than those already owned, controlled or agreed to be acquired by
SOAR R2M PTE. LTD.

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act 1967 of Singapore (the "**Notice**"), that:

(a) DBS Bank Ltd. ("**DBS**"), as the financial adviser to Soar R2M Pte. Ltd. (the "**Offeror**"), has made, for and on behalf of the Offeror, a mandatory unconditional general offer (the "**Offer**") for all the issued ordinary shares ("**Shares**") in the capital of Eu Yan Sang International Ltd (the "**Company**") as at the date of the Offer, other than those already owned, controlled or agreed to be acquired by the Offeror and any person acting in concert with it ("**Offer Shares**") at S$1.8184 in cash per Offer Share;

(b) the full terms and conditions of the Offer are contained in the formal offer document dated 10 June 2024 and in the Form of Acceptance and Transfer for Offer Shares ("**FAT**") despatched to shareholders of the Company ("**Shareholders**") on 10 June 2024 and any other document(s) issued or as may be issued for and on behalf of the Offeror to amend, revise, supplement or update the Offer Document and/or the FAT from time to time (collectively, the "**Offer Document**");

(c) copies of the Offer Document, the FAT and/or any related documents may be obtained during normal business hours from the office of Boardroom Corporate & Advisory Services Pte. Ltd. (the "**Registrar**" or "**Receiving Agent**") at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
1 Harbourfront Avenue
#14-07 Keppel Bay Tower
Singapore 098632

(d) where there are potential restrictions on sending the Offer Document, the FAT and/or any related documents to any overseas jurisdictions, the Offeror and DBS each reserves the right not to send the Offer Document, the FAT and/or any related documents to such overseas jurisdictions. Any affected Shareholder whose address as shown in the register of members of the Company, as maintained by the Registrar, is outside Singapore (the "**Overseas Shareholders**") may nonetheless obtain copies of the FAT and/or any related documents during normal business hours from the office of the Receiving Agent at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632. Alternatively, an affected Overseas Shareholder may write to the Receiving Agent to request for the FAT and/or any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to five Business Days prior to the Closing Date; and

(e) electronic copies of the Offer Document and the FAT may also be obtained from the Company's corporate website at https://www.euyansang.com.sg/en/newsroom/eyscorporate27.html.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Overseas Shareholders should read Section 12 of the Offer Document entitled "**Overseas Shareholders**" and Appendix 9 to the Offer Document.

This Notice is for information purposes only. The Offer Document, the FAT and/or any related documents (including this Notice) do not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful, and the Offer is not being made into any jurisdiction in which the making or acceptance of the Offer would not be in compliance with the laws of such jurisdiction. However, the Offeror may, in its sole discretion, take such action as it may deem necessary to extend the Offer to Shareholders in any such jurisdiction.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Document and the FAT have not been, or will not be, sent.

Responsibility Statements

Offeror. The directors of the Offeror (including any who may have delegated detailed supervision of the preparation of this Notice) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Notice are fair and accurate and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Notice.

Rohto. The directors of Rohto (including any who may have delegated detailed supervision of the preparation of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of Rohto has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this Notice.

Issued by
DBS Bank Ltd.

For and on behalf of
Soar R2M Pte. Ltd.

10 June 2024

Any inquiries relating to this Notice or the Offer should be directed during office hours to DBS Bank Ltd. at telephone number +65 6878 4649.