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VOLUNTARY UNCONDITIONAL GENERAL OFFER

by

J.P. Morgan Securities Asia Private Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 197300590K)

for and on behalf of

Oversea-Chinese Banking Corporation Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 193200032W)

for

Great Eastern Holdings Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 199903008M)

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act 1967 of Singapore (the "**Notice**"), that:

(a) J.P. Morgan Securities Asia Private Limited ("**J.P. Morgan**"), as the exclusive financial adviser to Oversea-Chinese Banking Corporation Limited (the "**Offeror**"), has made, for and on behalf of the Offeror, a voluntary unconditional general offer (the "**Offer**") for all the issued ordinary shares ("**Shares**") in the capital of Great Eastern Holdings Limited (the "**Company**" or "**GEH**") as at the date of the Offer, other than those Shares already owned or agreed to be acquired by the Offeror or its subsidiaries ("**Offer Shares**") at SGD25.60 per Offer Share;

(b) the full terms and conditions of the Offer are contained in the formal offer document dated 31 May 2024 (the "**Offer Document**") and in the acceptance forms for the Offer ("**Relevant Acceptance Forms**") disseminated to shareholders of GEH ("**Shareholders**") on 31 May 2024 and any other document(s) issued or as may be issued for and on behalf of the Offeror to amend, revise, supplement or update the Offer Document and/or the Relevant Acceptance Forms from time to time; and

(c) Shareholders (including Shareholders whose addresses, as shown in the Register of Shareholders as maintained by the Registrar or in the records of The Central Depository (Pte) Limited ("**CDP**") (as the case may be), are outside Singapore ("**Overseas Shareholders**")) may obtain electronic copies of the Offer Document, the Relevant Acceptance Forms and/or any related documents from the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

The electronic version of the Offer Document is located on the SGXNET announcement page of GEH. To access the electronic version of the Offer Document and its related documents:

(i) you may directly access GEH's announcement page on the website of the SGX-ST by scanning the following QR code:

(ii) you may also access the website of the SGX-ST at www.sgx.com and select the section "***Securities***", select "***Company Information***" and then "***Company Announcements***" from the drop-down menu list and type the name of the Company: "***Great Eastern Holdings Limited***" in the box titled "***Filter by Company/Security Name***". "***Great Eastern Holdings Limited***" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated **31 May 2024** titled "***Electronic dissemination of Offer Document***". The Offer Document and its related documents can be accessed by clicking on the link under the section titled "***Attachments***" at the bottom of the announcement.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

This Notice is for information purposes only. The Offer Document, the Relevant Acceptance Forms and/or any related documents (including this Notice) do not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Offer would not be in compliance with the laws of such jurisdiction. Where there are potential restrictions on sending the Offer Document, the Relevant Acceptance Forms and/or any related documents to any overseas jurisdictions, the Offeror and J.P. Morgan each reserves the right not to send the Offer Document, the Relevant Acceptance Forms and/or any related documents to such overseas jurisdictions.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Overseas Shareholders should read **Section 15** of the Letter to Shareholders in the Offer Document entitled "**Overseas Shareholders**". **Appendix 9** to the Offer Document also sets out additional information for Overseas Shareholders for certain jurisdictions.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Document and the Relevant Acceptance Forms have not been, or will not be, sent.

Responsibility Statement

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Notice) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Notice are fair and accurate and that there are no material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from GEH, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Notice in its proper form and context.

Issued by
J.P. Morgan Securities Asia Private Limited

For and on behalf of
Oversea-Chinese Banking Corporation Limited

4 June 2024

Any inquiries relating to the Offer should be directed during office hours to:

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