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NOTICE OF APPLICATION FOR JUDICIAL MANAGEMENT ORDER

Name of Company: USP GROUP LIMITED

Unique Entity No. / Registration No.: 200409104W

Notice is hereby given that an application for placing the abovenamed company under the judicial management of a judicial manager by the General Division of the High Court was, on the 23rd day of February 2024, filed by the company or its directors pursuant to a resolution of its board of directors and that the said application is directed to be heard before the Court at 10 a.m. on the 30th day of April 2024 , and Mr Tan Wei Cheong and Mr Lim Loo Khoon of Deloitte & Touche LLP have been nominated as the judicial managers; and any person who intends to oppose the making of an order under section 91(6)(b) of the Insolvency, Restructuring and Dissolution Act 2018 ("**IRDA**") or the nomination of a judicial manager under section 91(3)(d) of the IRDA may appear at the hearing or by his solicitor for that purpose; and a copy of the application and its supporting affidavit will be furnished to any creditor or member of the company requiring them by the undersigned on payment of the reasonable charge.

The applicant's address is 1 Harbourfront Avenue, #14-07, Keppel Bay Tower, Singapore 098632.

The applicant's solicitor is Legal Solutions LLC of 80 Raffles Place, #44-01 UOB Plaza 1, Singapore 048624.

LEGAL SOLUTIONS LLC
Solicitors for the Applicant

Note: Any person who intends to appear at the hearing of the application must serve on or send by post to the applicant's solicitor notice in writing of his intention so to do. The notice must state the name and address of the person, or if a firm, the name and address of the firm, and must be signed by the person or firm, or his or their solicitor (if any). Unless otherwise directed by the Court, the notice must be served and, if sent by post, must be posted in such sufficient time as in the ordinary course of post to reach the applicant's solicitor at least 3 clear working days before the 29th day of April 2024 (the day before the day appointed for the hearing of the application).