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IN THE MATTER OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018 (No. 40 of 2018)
AND
IN THE MATTER OF
SBI OFFSHORE LIMITED
UEN NO. 199407121D
(THE "COMPANY")
(IN MEMBERS' VOLUNTARY LIQUIDATION)

NOTICE OF FINAL MEETING

Notice ("**Notice**") is hereby given pursuant to Section 180(1) of the Insolvency, Restructuring and Dissolution Act 2018 ("**IRDA 2018**"), that the Final Meeting of members of the Company will be held at 77 Robinson Road #06-03 Robinson 77 Singapore 068896 on Tuesday, 28 November 2023 at 11:00 a.m. to consider and, if thought fit, to pass the following resolution as Ordinary Resolutions, with or without any modifications

AGENDA

1. To approve the account of the Liquidator's acts and dealings, and of the conduct of the winding up of the Company during the period from 7 January 2023 to 28 November 2023 ("**Liquidator's Report**"). (**Resolution 1**)
2. To approve the payment of final cash distribution of S$0.0027 per share, total amount S$674,136 to shareholders of the Company and provisions of expenses till completion of delisting and winding up of the Company. (**Resolution 2**)
3. To approve the destruction of the books and papers five (5) years after the date of dissolution of the Company pursuant to Section 195(2) of IRDA 2018. (**Resolution 3**)
4. To transact any other ordinary business which may be properly transacted at a Final Meeting.

For further information, kindly refer to SGXNet and the Company's corporate website at the URL https://sbioffshore.com/investor-relations/announcements
Dated this 27 October 2023

Mr Don M Ho, Liquidator
c/o
63 Market Street, #05-01A Bank of Singapore Centre, Singapore 048942
Tel: 6532 0320 (8 lines)