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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OA 913/2023)

In the matter of Section 64 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018)

And

In the matter of FALCON ENERGY GROUP LIMITED (Singapore UEN No. 200403817G)

FALCON ENERGY GROUP LIMITED
(Singapore UEN No. 200403817G)

…Applicant

ADVERTISEMENT OF APPLICATION MADE UNDER SECTION 64 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

NOTICE IS HEREBY GIVEN that the above-named Applicant has filed an application (the "**Application**") on the 7th day of September 2021, in the General Division of the High Court of the Republic of Singapore, seeking orders that:

(a) For a period of six (6) months from the date of the originating summons filed herein or until further order:

(i) No resolution shall be passed for the winding up of the Applicant;

(ii) No appointment shall be made of any receiver or manager over any property or undertaking of the Applicant;

(iii) No proceeding shall be commenced or continued against the Applicant (other than proceedings under section 210 or 212 of the Companies Act (Cap. 50, 2020 Rev. Ed.) or sections 64, 66, 69 or 70 of the Insolvency, Restructuring and Dissolution Act 2018), except with the permission of the Court and subject to such terms as the Court may impose;

(iv) No execution, distress, or other legal process against any property of the Applicant shall be commenced, continued, or levied, except with the permission of the Court and subject to such terms as the Court may impose;

(v) No step to enforce any security over any property of the Applicant, nor any step to repossess any goods held by the Applicant under any chattels leasing agreement, hire-purchase agreement or retention of title agreement, shall be taken except with the permission of the Court and subject to such terms as the Court may impose;

(vi) No right of re-entry or forfeiture under any lease in respect of any premises occupied by the Applicant (including enforcement pursuant to section 18 or 18A of the Conveyancing and Law of Property Act 1886 (2020 Rev. Ed.) shall be enforced except with the permission of the Court and subject to such terms as the Court may impose; and

(vii) Any other order that the Court shall make pursuant to Section 64(6) of the IRDA.

(b) The Applicant shall have liberty to apply for such further or other directions as may be necessary; and

(c) Such further orders or relief as the Honourable Court deems fit.

Please take notice that the Applicant has their correspondence address at 10 Raeburn Park, #01-33B, Singapore 088702. The Applicant is advised by Finova Advisory Services Pte. Ltd. of 182 Cecil Street, #30-01 Frasers Tower, Singapore 069547, and is legally advised by Shook Lin & Bok LLP of 1 Robinson Road, #18-00 AIA Tower, Singapore 048542 (Ref: TSM/HLT/LWK/RHM/2230409). All queries on the Application should be directed to the following email addresses: daniel.tan@shooklin.com; linhtrang.hoang@shooklin.com; louis.lai@shooklin.com.

Dated this 12th day of September 2023.

Shook Lin & Bok LLP
Solicitors for the Applicant