First published in the Government *Gazette*, Electronic Edition, on 4 September 2023 at 5 pm.

In The Matter of
The Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)
And
In The Matter of

MEDIAMATH SINGAPORE PTE. LTD.
(Company Registration No. 201329275K)
(Incorporated in the Republic of Singapore)
(the "**Company**")

NOTICE OF CREDITORS' MEETING PURSUANT TO SECTION 166 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018 (No. 40 OF 2018)

NOTICE IS HEREBY GIVEN that pursuant to Section 166 of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018), a meeting of the creditors of the abovenamed Company will be held at One Raffles Quay, #27-10 South Tower, Singapore 048583 and by way of electronic means on the **18th day of September 2023 at 3:00 pm (Singapore Time)** for the purposes of :-

(a) receiving a statement of the Company's affairs together with a list of creditors and the estimated amounts of their claims;

(b) confirming the appointment of Mr Yit Chee Wah of FTI Consulting (Singapore) Pte. Ltd., One Raffles Quay, #27-10 South Tower, Singapore 048583 to act as the Liquidator of the Company for the purpose of such winding up;

(c) resolving that the Liquidator be at liberty to open, maintain and operate any bank account(s) or account(s) for monies received by him as Liquidator with such bank(s) as he deems fit;

(d) appointing a committee of inspection of not more than 5 members, if thought fit; and

(e) any other business.

Dated this 4th day of September 2023

By Order of the Board

VIKTOR DAVID ZAWADZKI
Director

Notes:

1. Creditors may only attend and vote at this meeting by submitting the General Proxy or Special Proxy form (together with the proof of debt form) and including the details of the attendees to FTI Consulting (Singapore) Pte Ltd, via email at Peiyi.kok@fticonsulting.com by 15 September 2023, 4:00 pm (Singapore Time).
2. A creditor may appoint a proxy to attend and vote at the meeting. A Special Proxy Form must be duly completed and lodged at FTI Consulting (Singapore) Pte Ltd via email at Peiyi.kok@fticonsulting.com by 15 September 2023, 4:00 pm (Singapore Time).
3. Creditors may send any questions or other substantial and relevant matters which the creditors wish to raise at the meeting by way of email to the above email address by 15 September 2023.