**First published in the Government *Gazette*, Electronic Edition, on 24 May 2023 at 5 pm.**

**IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE**

HC/OA 437/2023

In the Matter of Section 210 of the Companies Act 1967

AND

In the Matter of Section 64(7) of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)

AND

In the Matter of **YONGNAM ENGINEERING & CONSTRUCTION (PRIVATE) LIMITED**
(Singapore UEN No. 197301157N)

**YONGNAM ENGINEERING & CONSTRUCTION (PRIVATE) LIMITED**
(Singapore UEN No. 197301157N)

…Applicant

**NOTICE OF MEETING TO CONSIDER SCHEME OF ARRANGEMENT**

1. **NOTICE IS HEREBY GIVEN** that by an Order of Court dated 15 May 2023 made in the above matter, the General Division of the High Court of the Republic of Singapore (the "**Court**") has granted leave for a meeting of the Creditors (as defined in the Scheme) of Yongnam Engineering & Construction (Private) Limited ("**Company**") to be convened ("**Scheme Meeting**"). The Scheme Meeting will be held in-person at **NTU at One North Auditorium, 11 Slim Barracks Rise, Singapore 138664 on 3 August 2023 at 2.30pm (Singapore time)** for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement ("**Scheme**") dated 24 May 2023 proposed to be made pursuant to Section 210(1) of the Companies Act between the Company and the Creditors.

2. Messrs Ng Kian Kiat and Goh Wee Teck of RSM Corporate Advisory Pte Ltd will act as the Scheme Managers and/or the chairman of the Scheme Meeting, and report the results of the Scheme Meeting to the Court.

3. The Scheme, the Explanatory Statement, and other related documents, required to be furnished pursuant to Section 211 of the Companies Act are incorporated in the document dated 24 May 2023 (the "**Scheme Document**") of which this notice forms part of. Unless otherwise defined, all capitalised terms used herein shall bear the same meaning as defined in the Scheme Document.

4. Additional copies of the Scheme Document may be obtained by the Creditors during normal business hours on any day prior to 31 July 2023 at 2.00pm (Singapore time) (other than a Saturday, a Sunday or a public holiday in Singapore), at 8 Wilkie Rd, #03-08 Wilkie Edge, Singapore 228095 or by email request sent to Rf-yongnam@rsmsingapore.sg (collectively, the "**Specified Address**").

**Proof of Debt**

5. For the purpose of participating and voting at the Scheme Meeting, every Creditor shall submit a Proof of Debt (as defined in the Scheme) in respect of its Claims (as defined in the Scheme) against the Company to the proposed Scheme Managers c/o RSM Corporate Advisory Pte Ltd at the Specified Address, by **7 June 2023 at 4.00pm (Singapore time)**. Creditors who fail to do so will not be entitled to vote at the Scheme Meeting.

**Proxy Form and Attendance**

6. Creditors:
   (a) who wish to exercise their voting power at the Scheme Meeting must attend the Scheme Meeting to vote in person or submit a Proxy Form (as defined in the Scheme) by **31 July 2023 at 2.00pm (Singapore Time)**, appointing a proxy who will vote in accordance with the vote indicated in the Proxy Form; and
   (b) may submit questions about the Scheme to Rf-yongnam@rsmsingapore.sg by **31 July 2023 at 2.00pm (Singapore Time)**.
7. Unless a valid Proxy Form is received by the Scheme managers by **31 July 2023 at 2.00pm (Singapore Time)** at the Specified Address, the Creditor's proxy will not be entitled to vote at the Scheme Meeting unless so admitted to vote at the discretion of the chairman of the Scheme Meeting.
8. If a majority in number representing three-fourths in value of Creditors present and voting either in person or by proxy at the Scheme Meeting agrees to the Scheme with or without modification, such Scheme shall be binding on all Creditors if approved by a subsequent Order of Court.
9. This notice and the Scheme do not apply to the Excluded Creditors (as defined in the Scheme).

Dated this 24th day of May 2023