First published in the Government *Gazette*, Electronic Edition, on 16 May 2023 at 5 pm.

IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OA 445/2023

In the Matter of Section 72M of the Insolvency, Restructuring and Dissolution Act 2018 and in the matter of **AXIS GROUP ASIA PTE LTD.**
(Singapore UEN No.: 201628261H)

AXIS GROUP ASIA PTE LTD.
(Singapore UEN No.: 201628261H)
... Applicant

SCHEME OF ARRANGEMENT
Under Section 72M of the Insolvency, Restructuring and Dissolution Act 2018
Between
Axis Group Asia Pte Ltd (the "Company")
And
Scheme Creditors (as defined in the Scheme)

NOTICE OF COURT APPLICATION UNDER SECTION 72M(1) OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

NOTICE IS HEREBY GIVEN that on 2 May 2023, the Company made an application (the "**Application**") to the General Division of the High Court of the Republic of Singapore (the "**Court**") for an order pursuant to section 72M(1) of the Insolvency, Restructuring and Dissolution Act 2018 ("**IRDA**"), that the Scheme of Arrangement dated 21 April 2023 (the "**Scheme**") between the Company and the Scheme Creditors (namely CIMB Bank Berhad, Singapore Branch, DBS Bank Limited, Hong Leong Finance Limited, Maybank Singapore Limited, Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited), be approved by the Court so as to be binding upon the Company and its Scheme Creditors.

The Application is fixed for determination at 2.30pm on 28 June 2023. Any creditor who objects to the approval of the Scheme must file the creditor's objection in Court by 21 June 2023 (being at least 7 days before the date fixed for the determination of the Application).

Queries regarding this notice may be sent by electronic mail to the Restructuring Advisor, DHC Capital Pte Ltd, at david.chew@dhccapital.com or the Company's solicitors, Drew & Napier LLC (Blossom Hing at blossom.hing@drewnapier.com and Mitchell Yeo at mitchell.yeo@drewnapier.com).

Dated 16 May 2023