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VOLUNTARY CONDITIONAL CASH OFFER

by

UNITED OVERSEAS BANK LIMITED
(Company Registration No.: 193500026Z)
(Incorporated in the Republic of Singapore)

and

MAYBANK SECURITIES PTE. LTD.
(Company Registration No.: 197201256N)
(Incorporated in the Republic of Singapore)

for and on behalf of

VERVEINE PTE. LTD.
(Company Registration No.: 202306811W)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

G. K. GOH HOLDINGS LIMITED
(Company Registration No.: 199000184D)
(Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act 1967 of Singapore, that:

(a) United Overseas Bank Limited ("**UOB**") and Maybank Securities Pte. Ltd. ("**Maybank**", and together with UOB, the "**Financial Advisers**"), as the financial advisers to Verveine Pte. Ltd. (the "**Offeror**") have made, for and on behalf of the Offeror, a voluntary conditional cash offer (the "**Offer**"), for all the issued and paid-up ordinary shares (the "**Offer Shares**") in the capital of G. K. Goh Holdings Limited ("**GKGH**" or the "**Company**"), including all the Offer Shares already owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in relation to the Offer, at the consideration of S$1.26 in cash for each Offer Share;

(b) the full terms and conditions of the Offer are contained in the formal offer document dated 14 March 2023 (the "**Offer Document**") which was electronically despatched to shareholders of the Company (the "**Shareholders**") on 14 March 2023 and the acceptance forms for the Offer (the "**Acceptance Forms**") which were despatched to the Shareholders on 14 March 2023;

(c) in connection with the electronic despatch of the Offer Document, a notification of electronic despatch of the Offer Document and its related documents (containing the address and instructions for the electronic retrieval of the Offer Document and related documents) (the "**Electronic Despatch Notification**") was despatched to the Shareholders together with the Acceptance Forms on 14 March 2023; and

(d) Shareholders (including Shareholders whose addresses are outside Singapore, as shown on the register of members of the Company or in the records of The Central Depository (Pte) Limited ("**CDP**") (as the case may be) ("**Overseas Shareholders**")) may (subject to compliance with applicable laws) obtain electronic copies of the Offer Document, the Acceptance Forms, the Electronic Despatch Notification and/or any related documents from the website of the Singapore Exchange Securities Trading Limited at https://www.sgx.com. To obtain copies of the Offer Document, please select the section "***Securities***", select "***Company Information***" and then "***Company Announcements***" from the drop-down menu list and type the name of the Company: "***G. K. Goh Holdings Limited***" in the box titled "***Filter by Company / Security Name***". "***G. K. Goh Holdings Limited***" will appear as a drop-down item below the filter box. Thereafter, please select the announcement dated 14 March 2023 under the title "***Voluntary Conditional Cash Offer – Electronic Despatch of Offer Document***". The Offer Document and its related documents can be accessed by clicking on the link under the section titled "***Attachments***" at the bottom of the announcement.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions. Accordingly, any Overseas Shareholder should inform himself about and observe any applicable legal requirements, and exercise caution in relation to the Offer, as the Offer Document has not been reviewed by any regulatory authority in any overseas jurisdiction.

This Notice is for information purposes only. The Offer Document, the Acceptance Forms, the Electronic Despatch Notification and/or any related documents (including this Notice) do not constitute an offer to sell or the solicitation of an offer to subscribe for or buy securities in any jurisdiction, where such offer or solicitation is unlawful or unauthorised.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Document, the Acceptance Forms, the Electronic Despatch Notification and/or any related documents have not been, or may not be, sent.

Responsibility Statement

The directors of the Offeror (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Company), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notice.

Issued by

UNITED OVERSEAS BANK LIMITED AND MAYBANK SECURITIES PTE. LTD.

For and on behalf of

VERVEINE PTE. LTD.

14 March 2023

Any inquiries relating to this Notice or the Offer should be directed during office hours to:

United Overseas Bank Limited
Mergers & Acquisitions
Tel: +65 6539 7066

Maybank Securities Pte. Ltd.
Investment Banking & Advisory
Tel: +65 6231 5184