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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OA 687/2022

In the matter of Section 210 of the Companies Act 1967

And

In the matter of Section 64(7) of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018)

And

In the Matter of PBT ENGINEERING PTE LTD (Singapore UEN No. 199607124D)

PBT ENGINEERING PTE LTD
(Singapore UEN No. 199607124D)

…Applicant

NOTICE OF MEETING TO CONSIDER SCHEME MEETING

1. **NOTICE IS HEREBY GIVEN** that by an Order of Court dated 17 November 2022 made in the above matter, the General Division of the High Court of the Republic of Singapore ("**Court**") has granted leave for a meeting of the Creditors (as defined in the Scheme) ("**Scheme Meeting**") of PBT Engineering Pte Ltd ("**Company**") to be convened and such Scheme Meeting shall be held electronically on **10 February 2023, 1.00 PM (Singapore Time)**, for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement ("**Scheme**") dated 22 November 2022 proposed to be made pursuant to Section 210 of the Companies Act between the Company and the Creditors.

2. Messrs Ng Kian Kiat and Goh Wee Teck of RSM Corporate Advisory Pte Ltd shall act as the Scheme Managers and/or the chairman of the Scheme Meeting ("**Chairman**"), and report the results of the Scheme Meeting to the Court.

3. The Scheme, Explanatory Statement, and other related documents, required to be furnished pursuant to Section 211 of the Companies Act are incorporated in the printed document of which this notice forms part, and any person entitled to attend the Scheme Meeting can obtain copies of the Explanatory Statement and the Scheme during normal business hours on any day prior to **9 February 2023, 4.00 PM** (other than a Saturday, a Sunday or a public holiday in Singapore) at 8 Wilkie Rd, #03-08 Wilkie Edge, Singapore 228095 or by email request sent to RF-PBTScheme@RSMSingapore.sg (collectively, "**Specified Address**").

PROOF OF DEBT

4. For the purpose of participating and voting at the Scheme Meeting, every Creditor shall submit a Proof of Debt (as defined in the Scheme) in respect of its Claims (as defined in the Scheme) against the Company to the Scheme Managers c/o RSM Corporate Advisory Pte Ltd at the Specified Address, by **6 December 2022, 4.00 PM (Singapore Time)**. Creditors who fail to do so will not be entitled to vote at the Scheme Meeting.

PROXY FORM AND ATTENDANCE

5. Creditors:
   (a) who wish to exercise their votes must appoint a proxy and must submit a completed Proxy Form by 7 February 2023 at 4.00 PM at the Specified Address; and
   (b) may submit questions about the Scheme to RF-PBTScheme@RSMSingapore.sg by 7 February 2023 at 4.00 PM.

6. Unless a valid Proxy Form is received by the Scheme Managers by **7 February 2023 at 4.00 PM (Singapore Time)** at the Specified Address, the Creditor and/or its proxy will not be entitled to vote at the Scheme Meeting unless so admitted to vote at the sole discretion of the Chairman of the Scheme Meeting.

7. If a majority in number representing three-fourths in value of the Creditors present and voting either in person or by proxy at the Scheme Meeting agrees to the Scheme with or without modification, such Scheme shall be binding on all Creditors if approved by a subsequent Order of Court.

8. This Notice and the Scheme do not apply to the Excluded Creditors (as defined in the Scheme).

Dated this 22nd day of November 2022