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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OA 450/2022

In the matter of Sections S 64 of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the matter of **SOI GLOBAL PTE. LTD.** (Singapore UEN No. 200915798N)

…Applicant

NOTICE OF APPLICATION

Notice is hereby given that **SOI GLOBAL PTE. LTD.** (Singapore UEN No. 200915798N) ("**Applicant**"), has on 16 September 2022, filed an application in the General Division of the High Court of the Republic of Singapore ("**Court**") pursuant to section 64 of the Insolvency, Restructuring and Dissolution Act 2018 (the "**Application**") to seek, inter alia, orders that:

1. For a period of six (6) months from the date of this application or until further order:
   (a) No order may be made, and no resolution may be passed for the winding up of the applicant, SOI Global Pte. Ltd. ("SOI")
   (b) No appointment shall be made of a receiver or manager over any property or undertaking of SOI;
   (c) No actions or proceedings in Singapore shall be commenced or continued against SOI, except with the leave of the Court and subject to such terms as the Court imposes;
   (d) No execution, distress or other legal process in Singapore against any property of SOI shall be commenced, continued or levied, except with the leave of the Court and subject to such terms as the Court imposes;
   (e) No steps shall be taken to enforce any security over any property of SOI, except with the leave of the Court and subject to such terms as the Court imposes; and
   (f) No rights of re-entry or forfeiture under any lease in respect of any premises occupied by SOI (including any enforcement pursuant to section 18 or 18A of the Conveyancing and Law of Property Act (Cap. 61) shall be enforced, except with the leave of the Court and subject to such terms as the Court imposes.

   (collectively, the "**Moratorium**")

TAKE NOTICE that the address of the Applicant is 143 Cecil Street #25-04B GB Building Singapore 069542. The Applicant's solicitors are **Messrs August Law Corporation** of 12 Eu Tong Sen Street #04-166 The Central Singapore 059819.

TAKE FURTHER NOTICE that the Application has been fixed for hearing at **10:00 AM** on **11 October 2022** before the Honourable Justice Hoo Sheau Peng, sitting in the General Division of the High Court of the Republic of Singapore.

The Honourable Court issued the following directions on 23 September 2022:

1. Any creditor(s) who wish to object to the Application, or for any reason wish to respond to the Applicant's affidavit filed in the Application, are to file and serve their affidavit in response by **4:00 p.m. on 3 October 2022**;

2. The Applicant is to file and serve its Reply Affidavit by **4:00 p.m. on 5 October 2022**;

3. Written submissions, not exceeding 35 pages for the Applicant and 25 pages for any creditor(s), are to be tendered to the Court by **12:00 p.m. on 7 October 2022**;

4. The following are to be tendered to the Court by **noon on 7 October 2022**:
    a. The list of counsel and all representatives of any creditor(s) who wish to attend the substantive hearing of the Application. This list shall indicate the position taken by each attendee;
    b. Letters of authorization for all Legally Unrepresented Persons who wish to attend the hearing of the Application;
    c. A list of all who may be affected by the orders sought in the application in HC/OA 546/2022, with an indication of whether each supports or opposes the applications; and
    d. A time bank setting out the allocation of time for oral submissions by each who wishes to address the Court at the hearing, on the assumption that the entire hearing will take no more than 1.5 hours.

Soft copies of the full set of cause papers filed by the Applicant in respect of HC/OA 546/2022 will be made available upon request by e-mail to creditors of the Applicant. All queries on the above applications should be directed to adrian@augustlaw.com.sg and narendra.m@augustlaw.com.sg.

Note:- Any person who intends to appear at the hearing of the Application must serve on or send by email, fax or hand to the abovementioned August Law Corporation a notice in writing of his intention to do so. The notice must state the name and address of the person, or if a firm, the name and address of the firm, and must be signed by the person or firm, or his or their solicitor (if any), and in the case of Legally Unrepresented Persons, must contain copies of the requisite letters of authorization authorizing them to attend the hearing of the Application on the firm's behalf; and must be served in sufficient time to reach the abovenamed not later than **noon on 6 October 2022**.

Dated this 29th day of September 2022

AUGUST LAW CORPORATION
Solicitors for the Applicant