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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 1301/2021

In the matter of Section 71(1) of the
Insolvency, Restructuring and Dissolution Act (No. 40 of 2018)
And
In the matter of PT Pan Brothers Tbk
(Indonesian Registration No. 8120214123901)

… Applicant

NOTICE OF COURT HEARING TO APPROVE SCHEME OF ARRANGEMENT

NOTICE is hereby given that the abovenamed company **PT PAN BROTHERS TBK** (Indonesian Registration No. 8120214123901) (the "**Applicant**") has filed an application pursuant to section 71 of the Insolvency, Restructuring and Dissolution Act (No. 40 of 2018) on 21 December 2021 (the "**Application**") at the General Division of the High Court of the Republic of Singapore (the "**Court**") for, inter alia, an order that the Scheme of Arrangement dated 12 November 2021 (the "**Scheme**") proposed between the Applicant and the Scheme Creditors (as defined in the Scheme) be sanctioned and approved by the Court, so as to be binding upon the Applicant and the Scheme Creditors. The Application is fixed for hearing on **17 January 2022 at 2:30 pm**.

Copies of the papers filed in the Application and further details on the Court's directions are available on request by Scheme Creditors. Any Scheme Creditor intending to file a reply affidavit has been directed by the Court to file and serve the undersigned, by e-litigation and email (to SIN-PanBrothers@bakermckenzie.com) by **4 pm on 4 January 2022**.

The Applicant's solicitors are **WONG & LEOW LLC** of 8 Marina Boulevard, #05-01 Marina Bay Financial Centre Tower 1, Singapore 018981 and are contactable by email at SIN-PanBrothers@bakermckenzie.com.

Dated this 28th day of December 2021

WONG & LEOW LLC
SOLICITORS FOR THE APPLICANT