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NOTICE OF PRE-PACK SCHEME &
NOTICE TO FILE PROOF OF DEBT IN CONNECTION WITH PRE-PACK SCHEME ("NOTICE")

PROPOSED SCHEME OF ARRANGEMENT

In the matter of Section 210(4) of the Companies Act (Cap. 50, 2006 Rev Ed)

And

In the matter of Section 71 of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)

And

In the matter of Section 117 of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)

XIHE HOLDINGS (PTE) LTD (JUDICIAL MANAGERS APPOINTED)
(Singapore UEN No. 199002021M)

... Applicant

NOTICE IS HEREBY GIVEN for parties claiming to be a creditor of Xihe Holdings (Pte) Ltd (Judicial Managers Appointed) (the "**Company**") to submit a Proof of Debt setting out their claim by no later than **5.00 p.m. (SG time) on 31 December 2021** ("**POD Deadline**") for considering and voting on a compromise or arrangement under the Section 210 of the Companies Act (Cap. 50, 2006 Rev Ed) (the "**Companies Act**") read with the Sections 71 and 117 of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018) between the Company and the Scheme Creditors ("**Scheme**").

The Scheme and other related documents are incorporated in the Explanatory Statement required to be furnished under Section 211 of the Companies Act, of which this Notice forms part (the aforesaid document shall collectively be referred to as the "**Scheme Document**"). Copies of the Scheme Document have been sent : (a) by registered post as is appropriate to the Scheme Creditors for whom the Company has an address, which address the Company understands to be the last known address of that Scheme Creditor; and/or (b) by electronic mail to the Scheme Creditor for whom the Company has an email address, which email address the Company understands to be the last known email address of that Scheme Creditor or any director, employee, agent or representative of that Scheme Creditor; save that, where there are potential restrictions on sending the Scheme Document to any overseas jurisdiction, the Company shall not send the Scheme Document to the Scheme Creditors in such overseas jurisdiction.

Unless otherwise stated, all capitalised terms used herein have the meaning given to them in the Scheme Document.

The Company is requesting Scheme Creditors to begin submitting their Proofs of Debt, together with all supporting documents (including but not limited to contracts, invoices, purchase orders, delivery notes etc.). In the circumstances, insofar as claims are made for interest or other such amounts, please submit the calculations and/or any supporting documents which were used to derive the amounts payable.

Additional copies of the Scheme Document may be obtained by the Scheme Creditors writing in to xihe.ijm@sg.gt.com ("**Specified Email Address**") before collection from the office of the Company at 8 Marina View Asia Square Tower 1, #40-04/05 Singapore 018960 ("**Specified Address**") during normal business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the POD Deadline. A Scheme Creditor in an overseas jurisdiction may also write to the Company at the Specified Email Address or Specified Address to request for the Scheme Document to be sent to an address by ordinary post, or an email address specified by the Overseas Scheme Creditor, up to 7 days prior to the POD Deadline at such Scheme Creditors' own risk.

For the purpose of participating and voting on the Scheme, every Scheme Creditor must submit a duly completed Proof of Debt (the form of which may be found at **Appendix O** of the Scheme Document) in respect of its Claim (as defined in the Scheme) against the Company as at 31 August 2021 (the "**Record Time**" as defined in the Scheme) to the Company at Specified Address or Specified Email Address by no later than **5.00 p.m. (SG time) on 31 December 2021** irrespective of the means chosen to lodge your proof of debt.

If you have already submitted your Proof of Debt, you do not need to do so again, unless you wish to revise it. For the avoidance of doubt, the revised Proof of Debt must be received by the Judicial Managers by no later than **5.00 p.m. (SG time) on 31 December 2021** irrespective of the means chosen to lodge your proof of debt.

Subject to the adjudication of your claim(s), the Judicial Managers will use the Proof of Debt submitted by you for the purpose of participating and voting on the Scheme.

Any Scheme Creditor who fails to submit a duly completed Proof of Debt in the manner and within the period prescribed in this Notice will not be allowed to vote (whether in person or by proxy) on the Scheme and will not be entitled to any distribution, payments or benefits under the Scheme (unless so admitted at the discretion of the Chairman / Scheme Manager) but shall, nonetheless, be bound by the terms of the Scheme in the event it becomes effective, and shall have its Claim compromised or waived under the terms of this Scheme.

Scheme Creditors are requested to provide their written irrevocable consent to the Scheme by **5.00 p.m. (SG time) on 20 January 2022** (the form of which has been sent to you by way of letter dated 3 December 2021).

The Company will give notice of the application for the sanction of the Scheme (if the requisite majorities of Scheme Creditors approve the Scheme) and will provide further instructions regarding other information and documents required in connection with the Scheme.

Dated this 3rd day of December 2021

For and on behalf of:
Xihe Holdings (Pte) Ltd (Judicial Managers Appointed)