First published in the Government *Gazette*, Electronic Edition, on 12 October 2021 at 5 pm.

IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 999/2021

In the matter of section 210(1) of the Companies Act (Cap. 50, 2006 Rev Ed)

And

In the matter of section 71 of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)

And

CFG PERU INVESTMENTS PTE. LTD.
(Singapore UEN 200603027K)

…Applicant

SCHEME OF ARRANGEMENT
NOTICE OF APPLICATION

NOTICE is hereby given that the Applicant has made an application in HC/OS 999/2021 before the General Division of the High Court of the Republic of Singapore under section 71(1) of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018) (the "**Application**") for, among other things, the following orders:

(1) that a scheme of arrangement (the "**Scheme**") with holders of the US$300 million 9.75% senior notes due 2019 issued by CFG Investment S.A.C. and guaranteed by amongst others the Applicant be approved, without any meeting of the Scheme Creditors (as defined in the Scheme), pursuant to section 71(1) of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018);

(2) for a declaration that section 160 of the Companies Act, Chapter 50 of Singapore, does not apply to prevent the Foreign Representative recognised under HC/ORC 5320/2021 and the directors of the Applicant from carrying into effect the Disposal (as defined in the Scheme);

(3) for a declaration that the requirement under Rule 1014 of the Listing Manual of the Mainboard of the Singapore Exchange Securities Trading Limited does not bind the Applicant and accordingly does not apply in respect of the Applicant carrying into effect the Disposal (as defined in the Scheme);

(4) That there be liberty to apply; and

(5) Such further and/or other relief as this Honourable Court deems fit.

TAKE NOTICE that the address of the Applicant is 50 Raffles Place, #17-01, Singapore Land Tower, Singapore 048623. The Applicant's Singapore solicitors are **Allen & Gledhill LLP** of One Marina Boulevard, #28-00, Singapore 018989.

TAKE FURTHER NOTICE that the Application has been fixed for a half-day hearing before the Honourable Justice Kannan Ramesh, sitting at the General Division of the High Court of the Republic of Singapore, on **27 October 2021 at 10:00 AM**.

The Singapore Court issued the following directions on 8 October 2021:

(1) Any party (including any creditor) who objects to the Application is to file an affidavit by **15 October 2021, 4 PM**.

(2) The Applicant is to file the reply affidavit, if any, by **21 October 2021, 4 PM**. All affidavits are to be served by email followed by eservice.

(3) The following are to be tendered to Court by **22 October 2021, 4 PM**:

  (a) Submissions and bundle of authorities which are to be exchanged and tendered to Court;

  (b) The attendance list of parties who wish to attend, indicating whether the party attending is supporting or opposing the Application; and

  (c) A time bank.

Soft copies of the full set of cause papers filed by the Applicant in respect of HC/OS 999/2021 will be made available upon request by e-mail, to holders of the Notes with sufficient proof of holdings being provided. All queries on the above applications should be directed to CFGSingaporeScheme@allenandgledhill.com (with copy to DLCFGSALON@skadden.com).

Dated 8 October 2021.

Allen & Gledhill LLP
Solicitors for the Applicants