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VOLUNTARY CONDITIONAL OFFER

by

MAYBANK KIM ENG SECURITIES PTE. LTD.
(Company Registration No.: 197201256N)
(Incorporated in the Republic of Singapore)

for and on behalf of

WOH SENG HOLDINGS PTE. LTD.
(Company Registration No.: 202110088Z)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

CHEUNG WOH TECHNOLOGIES LTD
(Company Registration No.: 197201205Z)
(Incorporated in the Republic of Singapore)

other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act (Chapter 50) of Singapore, that:

(a) Maybank Kim Eng Securities Pte. Ltd ("**Financial Adviser**"), as the financial adviser to Woh Seng Holdings Pte. Ltd. (the "**Offeror**"), has made, for and on behalf of the Offeror, a voluntary offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Cheung Woh Technologies Ltd (the "**Company**", together with its subsidiaries, "**Offeree Group**") other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer (the "**Offer Shares**") in accordance with Rule 15 of The Singapore Code on Take-overs and Mergers;

(b) the formal offer document dated 25 May 2021 (the "**Offer Document**"), containing the full terms and conditions of the Offer and enclosing the acceptance forms for the Offer (the "**Acceptance Forms**") and the "know-your-client" particulars form ("**KYC Particulars Form**"), was despatched to shareholders of the Company ("**Shareholders**") on 25 May 2021; and

(c) the Offer Document, the Acceptance Forms, the KYC Particulars Form and/or any related documents may be inspected, and copies thereof may be obtained, during normal business hours and up to 5.30 p.m. (Singapore time) on 22 June 2021 (the "**Closing Date**") from The Central Depository (Pte) Limited ("**CDP**") (for Depositors) by contacting CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or emailing

CDP at asksgx@sgx.com for instructions on how to obtain a copy of such documents or M & C Services Private Limited (the "**Share Registrar**") (for Shareholders holding Shares which are not deposited with CDP ("**in scrip form**")) at 112 Robinson Road #05-01, Singapore 068902, or contacting them at telephone number +65 6228 0508 / 6228 0518 during their operating hours or emailing them at gpd@mncsingapore.com.

(d) Shareholders whose addresses are outside Singapore as shown in the register of holders of Shares as maintained by the Share Registrar or in the records of CDP (each, an "**Overseas Shareholder**") may, nonetheless, attend in person and obtain a copy of the Offer Document, the Acceptance Forms, the KYC Particulars Form and/or any related documents during normal business hours and up to the Closing Date, from (i) CDP (if he is a Depositor) by contacting CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or emailing CDP at asksgx@sgx.com for instructions on how to obtain a copy of such documents, or (ii) the office of the Share Registrar, M & C Services Private Limited (if he holds the Offer Shares in scrip form) at 112 Robinson Road #05-01, Singapore 068902. Alternatively, an Overseas Shareholder may, subject to compliance with applicable laws, write to the Offeror (i) through CDP (if he is a Depositor) at Robinson Road Post Office, P.O. Box 1984, Singapore 903934, or (ii) the Share Registrar (if he holds the Offer Shares in scrip form) at 112 Robinson Road #05-01, Singapore 068902 to request for the Offer Document, the Acceptance Form, the KYC Particulars Form and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) Market Days prior to the Closing Date; and

(e) electronic copies of the Offer Document, the Acceptance Forms, the KYC Particulars Form, all announcements in relation to the Offer and other related documents are available on the website of the Singapore Exchange Securities Trading Limited at http://www.sgx.com.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in the relevant overseas jurisdictions. Overseas Shareholders should read Section 14 of the Offer Document entitled "**Overseas Shareholders**".

This Notice is for information purposes only. The Offer Document (including the Acceptance Forms) and/or any related documents (including the KYC Particulars Form and this Notice) do not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in the Offer Document (including the Acceptance Forms) and/or any related documents (including the KYC Particulars Form and this Notice) in any jurisdiction in contravention of applicable law.

Where there are potential restrictions on sending the Offer Document (including the Acceptance Forms) to any overseas jurisdiction, the Offeror and the Financial Adviser each reserves the right not to send these documents to Overseas Shareholders in such overseas jurisdictions. For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Document (including the Acceptance Forms) and/or any related documents (including the KYC Particulars Form and this Notice) may not be sent.

The Directors of the Offeror (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly.

Where any information in this Notice has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Offeree Group), the sole responsibility of the Directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notice.

Issued by
Maybank Kim Eng Securities Pte. Ltd.

For and on behalf of
Woh Seng Holdings Pte. Ltd.
4 June 2021

Any inquiries relating to this Announcement or the Offer should be directed during office hours to the following:

Maybank Kim Eng Securities Pte. Ltd.
Investment Banking and Advisory