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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 387/2021

In the matter of Part 5 of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the matter of Section 71 of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the matter of **VIKING OFFSHORE AND MARINE LTD** (Singapore UEN No. 199307300M)

VIKING OFFSHORE AND MARINE LTD
(UEN No. 199307300M)

... Applicant

NOTICE OF APPLICATION PURSUANT TO SECTION 71 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

NOTICE is hereby given that the abovenamed Applicant, **VIKING OFFSHORE AND MARINE LIMITED** (the "**Company**"), has filed an application pursuant to Section 71 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018) on 20 April 2021 (the "**Application**") for, *inter alia*, an order that the proposed Scheme of Arrangement dated 22 February 2021 (the "**Scheme**") between the Company and its Creditors (as defined in the Scheme), annexed to the Application, be sanctioned and approved by the Court so as to be binding upon the Company and the Creditors. The Application is directed to be heard before the General Division of the High Court at 2.30pm on the 28th day of May 2021.

Any person who intends to oppose the Application may appear at the time of the hearing by himself or by his counsel for that purpose; and a copy of the Application and its supporting affidavit will be furnished to any interested party upon request made to the undersigned.

The Applicant has its address at 21 Kian Teck Road, Singapore 628773. The Applicant's solicitors are Rajah & Tann Singapore LLP of 9 Straits View, #06-07 Marina One West Tower, Singapore 018937. All queries on the Application should be directed to projectviking@rajahtann.com.

Dated this 28th day of April 2021.

RAJAH & TANN SINGAPORE LLP
Solicitors to the Company
(Ref: PA/SNP/LEU/344626/1)