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In the Matter Of
The Insolvency, Restructuring and
Dissolution Act 2018
And
In The Matter Of

(1) ARKSTAR UNICORN PTE. LTD.
Reg. No. 201403540K
(2) ARKSTAR OFFSHORE PTE. LTD.
Reg. No. 201317849M

NOTICE OF CREDITORS' MEETING
PURSUANT TO SECTION 166 OF
THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018

NOTICE IS HEREBY GIVEN that pursuant to Section 166 of the Insolvency, Restructuring and Dissolution Act 2018, a meeting of the creditors of the abovenamed companies will be held via audio visual communication on the 19th day of April 2021 at (1) 3.00 p.m. and (2) 4.00 p.m. respectively, for the purposes of :-

(a) receiving a statement of the Company's affairs together with a list of creditors and the estimated amounts of their claims;

(b) appointing Liquidator(s);

(c) appointing a committee of inspection of not more than 5 members, if thought fit; and

(d) any other business.

Dated this 7th day of April 2021

By Order of the Board

Kuah Geok Lin
Director

1. The Creditors' Meeting is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings (Corporate Insolvency) Order 2020.

2. Arrangements relating to attendance at the Creditors' Meeting via audio visual communication will be sent by email upon receipt and verification of the proxy form. The email will contain meeting ID and password details, as well as the link to access the live audio-visual webcast.

3. A creditor entitled to attend the above meeting may appoint a proxy to attend in his stead. The instrument appointing a proxy must be lodged in the following manner:

    a. by email to the email address at (kishore@aag-ca.com); and

    b. by post to 144 Robinson Road, #14-02 Robinson Square, Singapore 068908

    not later than 4.00 p.m. on the day before the meeting or adjourned meeting at which it is to be used.