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IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 193/2021

In the matter of section 210
of the Companies Act (Cap. 50, 2006 Revised Edition)
And
In the matter of **WAREHOUSE LOGISTICS NET ASIA PTE LTD**
(Singapore UEN No. 199206696R)
SCHEME OF ARRANGEMENT
under section 210 of the Companies Act (Cap. 50, 2006 Revised Edition)
Between
WAREHOUSE LOGISTICS NET ASIA PTE LTD
And
ITS SCHEME CREDITORS
(as defined in the Scheme)

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that the Scheme Meeting (as defined in the Scheme) of Warehouse Logistics Net Asia Pte Ltd ("**Company**") will be held at **Commonwealth Capital Building, Level 6, 7 Buroh Lane, Singapore 618291** on **21 May 2021** at **2.00 p.m.**, for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement ("**Scheme**") dated 29 March 2021 proposed to be made pursuant to section 210 of the Companies Act (Cap. 50, 2006 Revised Edition) (the "**Act**") between the Company and its Creditors and for considering any other associated matters. The said Scheme Meeting is convened pursuant to an Order of Court dated 15 March 2021 made in Originating Summons No. 193 of 2021.

The Scheme and Explanatory Statement required to be furnished pursuant to section 211 of the Act and Proxy Forms are incorporated in the printed document ("**Scheme Document**") which this Notice forms a part of, copies of which may be obtained by sending a request to projectwlna@tkqp.com.sg. Printed copies of the Scheme Document may also be obtained by the Creditors from the offices of the Scheme Manager at One Raffles Quay, North Tower Level 18, Singapore 048583 during normal business hours on any day (other than a Saturday, a Sunday or a public holiday) prior to the day appointed for the Scheme Meeting.

For the purpose of participating and voting at the Scheme Meeting, every Creditor of the Company must have lodged its Proof of Debt (as defined in the Scheme) in respect of its claims against the Company as at the Ascertainment Date (as defined in the Scheme) at the Specified Address (stated in the Scheme) by **4.00 p.m.** on **7 April 2021** in accordance with the Scheme.

Creditors who do not file their Proofs of Debt by **4.00 p.m.** on **7 April 2021** at the Specified Address will (subject to the Scheme Manager's discretion) not be entitled to vote at the Scheme Meeting.

Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Creditor of the Company or not, as their proxy to attend and vote in their stead. Forms appointing proxies shall be lodged at the Specified Address by no later than **4.00 p.m.** on **19 May 2021**.

Any Creditor that is unclear about or has any questions concerning the action it is required to take should contact the Company or its advisers:

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