First published in the Government *Gazette*, Electronic Edition, on 15 March 2021 at 5 pm.

IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 1055/2020)

IN THE MATTER OF

SECTIONS 210 AND 211B OF THE COMPANIES ACT (CHAPTER 50, 2006 REVISED EDITION)

ANMANI GENERAL CONSTRUCTION PTE. LTD (Singapore UEN No.: 200813721M)

... *Applicant*

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that by an Order of Court dated 25 January 2021 made in the above matter, the General Division of the High Court of the Republic of Singapore ("**Court**") has directed that a meeting of the Creditors (as defined in the Scheme) ("**Scheme Meeting**") of Anmani General Construction Pte Ltd ("**Company**") be convened and such Scheme Meeting shall be held electronically on 12 MAY 2021, 2.30 PM, for the purpose of:

1. Considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement ("**Scheme**") dated 2 March 2021 proposed to be made pursuant to Section 210 of the Companies Act between the Company and the Creditors; and

2. Electing an oversight committee pursuant to Clause 10.12 of the Scheme

Messrs Ng Kian Kiat and/or Lin Yueh Hung of RSM Corporate Advisory Pte Ltd, shall act as the Scheme Manager and the chairman of the Scheme Meeting ("**Chairman**"), and report the results of the Scheme Meeting to the Court.

The Scheme, Explanatory Statement, and other related documents, required to be furnished pursuant to Section 211 of the Companies Act are incorporated in the printed document of which this notice forms part, and any person entitled to attend the Scheme Meeting can obtain copies of the Explanatory Statement and the Scheme during normal business hours on any day prior to **8 MAY 2021, 4.30 PM** (other than a Saturday, a Sunday or a public holiday in Singapore) at 8 Wilkie Rd, #03-08 Wilkie Edge, Singapore 228095 or by email request sent to rf-Anmani@RSMSingapore.sg.

PROOF OF DEBT

For the purpose of participating and voting at the Scheme Meeting, every Creditor shall submit a Proof of Debt (as defined in the Scheme) in respect of its Claims (as defined in the Scheme) against the Company to the Scheme Managers c/o RSM Corporate Advisory Pte Ltd at 8 Wilkie Rd, #03-08 Wilkie Edge, Singapore 228095 (Attn: Messrs Ng Kian Kiat and Lin Yueh Hung) ("**Specified Address of Scheme Managers**"), by **16 MARCH 2021, 4.30 PM**. Creditors who fail to do so will not be entitled to vote at the Scheme Meeting

PROXY FORM AND ATTENDANCE

Creditors:

1. who wish to exercise their votes at the Scheme Meeting must submit a Proxy Form (as defined in the Scheme) appointing the Chairman as its proxy;
2. who wish to attend the meeting are required to pre-register by writing to the Scheme Managers at rf-Anmani@RSMSingapore.sg containing their particulars with the subject header "Anmani General Construction – Registration for Creditors' Meeting" by **8 MAY 2021, 4.30 PM**; and
3. may submit questions about the Scheme to rf-Anmani@RSMSingapore.sg no later than 2 weeks before the Scheme Meeting.

Unless a valid Proxy Form is received by the Scheme Managers by **8 MAY 2021, 4.30 PM** at the Specified Address of Scheme Managers or rf-Anmani@RSMSingapore.sg, the Creditor will not be entitled to vote at the Scheme Meeting unless so admitted to vote at the discretion of the chairman of the Scheme Meeting

If a majority in number representing three-fourths in value of the Creditors present and voting either in person or by proxy at the Scheme Meeting agrees to the Scheme with or without modification, such Scheme shall be binding on all Creditors if approved by a subsequent Order of Court.

This Notice and the Scheme do not apply to the Excluded Creditors (as defined in the Scheme)

Dated this 11th day of March 2021