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VOLUNTARY CONDITIONAL OFFER

by

UOB KAY HIAN PRIVATE LIMITED
(Company Registration No.: 197000447W)
(Incorporated in the Republic of Singapore)

for and on behalf of

ZHCC INVESTMENT HOLDINGS PTE. LTD.
(Company Registration No.: 202035309G)
(Incorporated in the Republic of Singapore)

to acquire all the issued and paid-up ordinary shares in the capital of

INTERNATIONAL PRESS SOFTCOM LIMITED
(Company Registration No.: 197201169E)
(Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(c)(ii) of the Companies Act (Chapter 50) of Singapore, that:

(a) UOB Kay Hian Private Limited ("**Financial Adviser**"), as the financial adviser to ZHCC Investment Holdings Pte. Ltd. (the "**Offeror**"), has made, for and on behalf of the Offeror, a voluntary offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of International Press Softcom Limited (the "**Company**") other than those already held by the Offeror as at the date of the Offer (the "**Offer Shares**") in accordance with Rule 15 of The Singapore Code on Take-overs and Mergers;

(b) the formal offer document dated 17 February 2021 (the "**Offer Document**") containing the full terms and conditions of the Offer and enclosing the acceptance forms for the Offer (the "**Acceptance Forms**") was electronically despatched to shareholders of the Company ("**Shareholders**") on 17 February 2021. An electronic copy of the Offer Document has been published on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at http://www.sgx.com;

(c) in connection with the electronic despatch of the Offer Document, a hardcopy notification containing instructions on how to access the electronic copy of the Offer Document ("**Hardcopy Notification**") has been posted together with the appropriate Acceptance Forms;

(d) Shareholders who do not receive the Hardcopy Notification and/or the Acceptance Forms should contact (i) CDP (if such Shareholder holds Offer Shares deposited with CDP) at CDP's Customer Service Hotline +65 6535 7511 during their operating hours or email CDP at asksgx@sgx.com for assistance, or (ii) the Share Registrar, M & C Services Private Limited (if such Shareholder holds Offer Shares in scrip form), at the address 112 Robinson Road #05-01 Singapore 068902 or the telephone number +65 6227 6660. Electronic copies of the Acceptance Forms may also be obtained on the website of the SGX-ST at www.sgx.com;

(e) Shareholders whose addresses are outside Singapore as shown in the register of holders of Shares as maintained by the Registrar or in the records of CDP (each, an "**Overseas Shareholder**") may, nonetheless, attend in person and obtain a copy of the Hardcopy Notification, the relevant Acceptance Forms and any related documents during normal business hours and up to the Closing Date, from (i) the CDP (if he is a Depositor) by contacting CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or emailing CDP at asksgx@sgx.com for instructions on how to obtain a copy of such documents, or (ii) the office of the Share Registrar, M&C Services Private Limited (if he holds the Offer Shares in scrip form) at **112 Robinson Road #05-01, Singapore 068902**. Alternatively, an Overseas Shareholder may, subject to compliance with applicable laws, write to the Offeror through CDP (if he is a Depositor) at Robinson Road Post Office, P.O. Box 1984, Singapore 903934, or the Share Registrar (if he holds the Offer Shares in scrip form) at 112 Robinson Road #05-01, Singapore 068902 to request for the Hardcopy Notification, the relevant Acceptance Forms and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to five (5) Market Days prior to the Closing Date; and

(f) electronic copies of the Offer Document (including the Acceptance Forms), all announcements in relation to the Offer and other related documents are available on the website of the SGX-ST at www.sgx.com.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

The availability of the Offer to Overseas Shareholders may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in the relevant overseas jurisdictions. Overseas Shareholders should read Section 14 of the Offer Document entitled "**Overseas Shareholders**".

This Notice is for information purposes only. The Offer Documentation does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any security, nor is it a solicitation of any vote or approval in any jurisdiction, nor shall there be any sale, issuance or transfer of the securities referred to in the Offer Documentation and/or any related documents (including this Notice) in any jurisdiction in contravention of applicable law.

Where there are potential restrictions on sending the Offer Documentation to any overseas jurisdiction, the Offeror and the Financial Adviser each reserves the right not to send these documents to Overseas Shareholders in such overseas jurisdictions. For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Offer Documentation may not be sent.

The Directors of the Offeror (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and that no material facts have been omitted from this Notice, and they jointly and severally accept responsibility accordingly.

Where any information in this Notice has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the Offeree Group), the sole responsibility of the Directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notice.

Issued by
UOB Kay Hian Private Limited

For and on behalf of
ZHCC Investment Holdings Pte. Ltd.
5 March 2021

Any inquiries relating to this Announcement or the Offer should be directed during office hours to UOB Kay Hian Private Limited at telephone number (65) 6590 6881.