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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Originating Summons No.: HC/OS 18/2021

In the matter of Section 210 of the Companies Act (Cap. 50)

And

In the matter of Section 117 of the Insolvency, Restructuring and Dissolution Act 2018 (No. 40 of 2018)

And

In the matter of SEA-SHORE TRANSPORTATION PTE LTD
(IN JUDICIAL MANAGEMENT)
(Singapore UEN No. 197200739W)

...Applicant(s)

NOTICE OF MEETING TO CONSIDER PROPOSED SCHEME OF ARRANGEMENT

NOTICE IS HEREBY GIVEN that by an Order of Court dated 15 February 2021 (the "Order") the Court has directed that Sea-Shore Transportation Pte Ltd (In Judicial Management) (the "Company") do convene a meeting (the 'Meeting') of Scheme Creditors (as defined in the Scheme) via Electronic means through video conferencing via Zoom, on 29th day of March 2021 at 3.00 p.m. for the purpose of considering and, if thought fit, approving a Scheme of Arrangement (the 'Scheme') (with or without modifications), proposed by the Company to be made between the Company and its Scheme Creditors, at which place and time the Scheme Creditors are requested to attend.

Any person entitled to attend the Meeting can obtain copies of the Explanatory Statement, Scheme, and Proxy Forms at the office of the Scheme Manager, M/s Mann & Associates PAC of 3 Shenton Way #03-06C Shenton House Singapore 068805, during usual business hours on a business day in Singapore prior to the day appointed for the Meeting.

The Scheme Creditors may vote in person at the Meeting or they may appoint another person, as a proxy to attend and vote in their stead.

The Company requests that all Proxy Forms be submitted to The Judicial Manager, Sea-Shore Transportation Pte Ltd, c/o Mann & Associates PAC, 3 Shenton Way #03-06C Shenton House Singapore 068806 or via email to farooq.mann@mann.com.sg / xuliang.tay@mann.com.sg, to be received before **3 p.m. on Friday, 26 March 2021**.

By the Order, the Court has appointed Mr. Farooq Mann of M/s Mann & Associates PAC to act as the Chairman and has directed the Chairman to report the results of the Meeting to the Court.

If the majority in number representing three-fourths in value of the Scheme Creditors present and voting either in person or by proxy at the Meeting (or any adjourned Meeting) agree to the Scheme, with or without modification, such Scheme shall be binding on all Scheme Creditors of the Company if sanctioned by a subsequent Order of Court.

Dated this 26th day of February 2021