First published in the Government *Gazette*, Electronic Edition, on 19 November 2020 at 5 pm.

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 1168/2020)

In the matter of Section 71(1) of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the matter of iflix Pte. Ltd.
(Singapore UEN No. 201424211M)

IFLIX PTE. LTD.
(Singapore UEN No. 201424211M)

… Applicant

NOTICE OF COURT APPLICATION TO APPROVE SCHEME OF ARRANGEMENT

NOTICE IS HEREBY GIVEN that iflix Pte. Ltd. (the "**Applicant**") has made an application to the High Court of the Republic of Singapore (the "**Court**") for, *inter alia*, an order that the scheme of arrangement dated 30 September 2020 proposed to be made between the Applicant and its creditors ("**Scheme**"), be approved pursuant to section 71(1) of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018). The scheme manager will update the Applicant's creditors on the hearing date after it has been fixed.

A copy of the application (enclosing the Scheme) will be sent to the Applicant's creditors. Copies of the application will continue to be available to the Applicant's creditors at the offices of DHC Capital Pte. Ltd. at 80 Raffles Place, #43-01 UOB Plaza 1, Singapore 048624, during normal business hours on any day (other than a Saturday, Sunday or Public Holiday) prior to the hearing date of the application.

The Applicant's address is at 3 Raffles Place, #06-01 Bharat Building, Singapore 048617.

The Applicant's solicitors are VIRTUS LAW LLP of 1 Raffles Place, #18-61 Tower 2, Singapore 048616.

VIRTUS LAW LLP
Solicitors for the Applicant
(Our Ref: LT/WL/CY/16-59-02339)

Note: Any person who intends to appear at the hearing of the application should serve on or send by post or hand to the abovenamed VIRTUS LAW LLP, the Applicant's solicitors, a notice in writing of his intention to do so. The notice should state the name and address of the person, or, if a firm, the name and address of the firm, and should be signed by the person or firm, or his or their solicitor (if any) and should be served, or, if posted, should be sent by post in sufficient time to reach the abovenamed not later than seven (7) days before the hearing date.