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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Case No.: HC/OS 1039/2020

In the matter of Part 5 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018)

And

In the matter of Section 71 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018)

And

In the matter of Section 4(10) of the Civil Law Act (Cap. 43) and/or Order 92 Rule 4 of the Rules of Court (Cap. 322, Section 80)

LERIDA PTE LTD
(RECEIVERS APPOINTED)
(Singapore UEN No. 199906924N)
... *Applicant*

NOTICE OF APPLICATION

NOTICE is hereby given that the abovenamed Applicant, Lerida Pte Ltd (Receivers Appointed) (the "**Company**") has filed an application pursuant to Section 71 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018) on 19 October 2020 (the "**Application**") for, *inter alia*, an order that the proposed Scheme of Arrangement dated 25 March 2020 (the "**Scheme**") between the Company and the Purchasers (as defined in the Scheme), annexed to the Application, be sanctioned and approved by the Court so as to be binding upon the Company and the Purchasers. The Application is directed to be heard before the High Court at 10.00am on the 5th day of November 2020.

Any person who intends to oppose the Application may appear at the time of the hearing by himself or his counsel for that purpose; and a copy of the Application and its supporting affidavit will be furnished to any interested party upon request made to the undersigned.

The Applicant has its correspondence address at c/o 16 Raffles Quay #22-00, Hong Leong Building, Singapore 048581. The Applicant's solicitors are Rajah & Tann Singapore LLP of 9 Straits View, #06-07 Marina One West Tower, Singapore 018937. All queries on the Application should be directed to lerida@rajahtann.com.

RAJAH & TANN SINGAPORE LLP
Solicitors for the Applicant
(Ref: LEB/SNP/HZW/CJY/343141/3)