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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Case No.: HC/OS 801/2020

In the Matter of Section 91 of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the Matter of **HYDROCHEM (S) PTE LTD**

(Singapore UEN No. 198902670Z)

Between

1. **MIZUHO BANK, LTD.**
(Singapore UEN No. S74FC2413J)
2. **KFW IPEX-BANK GMBH**
(Germany Registration No. HRB 79777)
3. **BANGKOK BANK PUBLIC COMPANY LIMITED**
(Singapore UEN No. S56FC1183G)
4. **STANDARD CHARTERED BANK, SINGAPORE BRANCH**
(Singapore UEN No. S16FC0027L)
5. **BNP PARIBAS, SINGAPORE BRANCH**
(Singapore UEN No. S71FC2142G)
6. **BNP PARIBAS EL DJAZAIR**
(Unknown Registration No. 01B15609)
7. **CTBC BANK CO., LTD.**
(Singapore UEN No. T08FC7286H)
8. **THE KOREA DEVELOPMENT BANK**
(Korea, South Registration No. 101-82-03970)
9. **THE KOREA DEVELOPMENT BANK, SINGAPORE BRANCH**
(Singapore UEN No. S96FC5182J)
10. **BANK OF KAOHSIUNG, OFFSHORE BANKING BRANCH**
(Unknown Registration No. 79854797)
11. **BANK OF TAIWAN, SINGAPORE BRANCH**
(Singapore UEN No. S95FC4923F)
12. **CHANG HWA COMMERCIAL BANK LTD, SINGAPORE BRANCH**
(Singapore UEN No. S97FC5321C)
13. **E.SUN COMMERCIAL BANK LTD., SINGAPORE BRANCH**
(Singapore UEN No. T12FC0063J)
14. **FIRST COMMERCIAL BANK, LTD., SINGAPORE BRANCH**
(Singapore UEN No. S77FC2627F)

15. HITACHI CAPITAL (HONG KONG) LIMITED
(Hong Kong SAR Registration No. 42994)

16. HUA NAN COMMERCIAL BANK, LTD., SINGAPORE BRANCH
(Singapore UEN No. S95FC5001K)

17. LAND BANK OF TAIWAN, SINGAPORE BRANCH
(Singapore UEN No. T02FC6241J)

18. MEGA INTERNATIONAL COMMERCIAL BANK CO., LTD., SINGAPORE BRANCH
(Singapore UEN No. S96FC5249G)

19. PT BANK RAKYAT INDONESIA (PERSERO) TBK SINGAPORE BRANCH
(Singapore UEN No. T15FC0039G)

… Applicants

And

HYDROCHEM (S) PTE LTD

(Singapore UEN No. 198902670Z)

… Respondent

INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018
(ACT 40 OF 2018)

INSOLVENCY, RESTRUCTURING AND DISSOLUTION
(CORPORATE INSOLVENCY AND RESTRUCTURING) RULES 2020

NOTICE OF APPLICATION FOR JUDICIAL MANAGEMENT ORDER

Name of Company: HYDROCHEM (S) PTE LTD

Unique Entity No.: 198902670Z

Notice is hereby given that an application for placing **HYDROCHEM (S) PTE LTD** (the "**Company**") under the judicial management of judicial managers by the High Court was, on the 12th day of August 2020, filed by the following creditors (collectively, the "**Applicants**"):

1. Mizuho Bank, Ltd. of 12 Marina View, #08-01 Asia Square Tower 2, Singapore 018961;

2. Kfw IPEX-Bank GmbH of Palmengartenstrasse 5-9, 60325 Frankfurt am Main;

3. Bangkok Bank Public Company Limited of 180 Cecil Street, Bangkok Bank Building, Singapore 069546;

4. Standard Chartered Bank, Singapore Branch of 8 Marina Boulevard, #27-01 Marina Bay Financial Centre, Singapore 018981;

5. BNP Paribas, Singapore Branch of 20 Collyer Quay, #01-01, 20 Collyer Quay, Singapore 049319;

6. BNP Paribas El Djazair of 8 Quartier d'Affaires d'Alger Lot 1 N°03.I, Bab Ezzouar, 16024 Alger;

7. CTBC Bank Co., Ltd. of 8 Marina View, #29-01 Asia Square Tower 1, Singapore 018960;

8. The Korea Development Bank of 14 Eunhaeng-ro, Yeongdeungpo-gu, Seoul 07242, Republic of Korea;

9. The Korea Development Bank, Singapore Branch of 138 Market Street, #35-02/03 CapitaGreen, Singapore 048946;

10. Bank of Kaohsiung, Offshore Banking Branch of 5F, 168 Po Ai 2nd Road, Zuoying Dist., Kaohsiung, TW-KHH 81357, Taiwan;

11. Bank of Taiwan, Singapore Branch of 80 Raffles Place, #28-20 UOB Plaza, Singapore 048624;

12. Chang Hwa Commercial Bank Ltd, Singapore Branch of 1 Finlayson Green, #08-00 One Finlayson Green, Singapore 049246;

13. E.SUN Commercial Bank Ltd., Singapore Branch of 8 Marina View, #41-06 Asia Square Tower 1, Singapore 018960;

14. First Commercial Bank, Ltd., Singapore Branch of 77 Robinson Road, #01-01 Robinson 77, Singapore 068896;

15. Hitachi Capital (Hong Kong) Limited of 16/F, Wai Fung Plaza, 664 Nathan Road, Mongkok, Kowloon, Hong Kong;

16. Hua Nan Commercial Bank, Ltd., Singapore Branch of 80 Robinson Road, #14-03, Singapore 068898;

17. Land Bank of Taiwan, Singapore Branch of 80 Raffles Place, #34-01 UOB Plaza, Singapore 048624;

18. Mega International Commercial Bank Co., Ltd., Singapore Branch of 80 Raffles Place, #23-20 UOB Plaza, Singapore 048624; and

19. PT Bank Rakyat Indonesia (Persero) Tbk Singapore Branch of 50 Collyer Quay, #08-06 OUE Bayfront, Singapore 049321, and that the said application is directed to be heard before the Court at 10.00 a.m. on the 14th day of October 2020, and Mr Hamish Alexander Christie and Mr Patrick Bance, both of Borrelli Walsh Pte. Limited, care of 1 Raffles Place #10-62, One Raffles Place, Singapore 048616, have been nominated as the joint and several judicial managers; and any person who intends to oppose the making of an order under section 91(6)(b) or the nomination of a judicial manager under section 91(3)(d) may appear at the hearing or by his solicitor for that purpose; and a copy of the application and its supporting affidavit will be furnished to any creditor or member of the company requiring them by the undersigned on payment of the reasonable charge.

The Applicants' addresses are stated in the preceding paragraph.

The Applicants' solicitors are TAN KOK QUAN PARTNERSHIP of 1 Wallich Street, #07-02, Guoco Tower, Singapore 078881.

MESSRS TAN KOK QUAN PARTNERSHIP
Solicitors for the Applicants
(EN/SGW/QYL/BH/1151/18)

Note: Any person who intends to appear at the hearing of the application must serve on or send by post to TAN KOK QUAN PARTNERSHIP of 1 Wallich Street, #07-02, Guoco Tower, Singapore 078881 notice in writing of his intention so to do. The notice must state the name and address of the person, or if a firm, the name and address of the firm, and must be signed by the person or firm, or his or their solicitor (if any). Unless otherwise directed by the Court, the notice must be served and, if sent by post, must be posted in such sufficient time as in the ordinary course of post to reach TAN KOK QUAN PARTNERSHIP of 1 Wallich Street, #07-02, Guoco Tower, Singapore 078881 at least 3 clear working days before the 13th day of October 2020 (the day before the day appointed for the hearing of the application).