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IN THE MATTER OF

THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018 (ACT 40 OF 2018)

AND

IN THE MATTER OF

ASTER MARINE PTE. LTD.

Company Registration No. 201418770W

(Incorporated in the Republic of Singapore)

(hereinafter referred to as the "Company")

NOTICE OF CREDITORS' MEETING PURSUANT TO SECTIONS 166 AND 167 OF THE INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018 (ACT 40 OF 2018)

NOTICE IS HEREBY GIVEN that pursuant to Sections 166 and 167 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018) (the "Act"), a meeting of the creditors of the Company will be held by way of a video conference on the 11th day of September 2020 at 4.30 p.m. for the purposes of:

(*a*) Receiving a statement of the Company's affairs together with a list of creditors and estimated amounts of their claims;

(*b*) Confirming the appointment of Messrs Bob Yap Cheng Ghee and Toh Ai Ling, all care of KPMG Services Pte. Ltd., 16 Raffles Quay #22-00 Hong Leong Building Singapore 048581, as the joint and several Liquidators of the Company pursuant to Section 167 of the Act or nominating another person or persons as joint and several Liquidator(s) of the Company for the purpose of winding up the affairs and distributing the assets of the Company at such remuneration based on time costs (the "Liquidators");

(*c*) Appointing a Committee of Inspection of not more than 5 members, if necessary;

(*d*) Resolving that the bank account(s) necessary for the orderly winding up of the Company be opened with a bank by the Liquidators; and

(*e*) Any other business.

Dated this 27th day of August 2020

For and on behalf of the Board of Director
John Francis Swinden

NOTES:

(1) To entitle you to vote thereat, your Proof of Debt form and the supporting documents must be sent to 16 Raffles Quay #22-00 Hong Leong Building Singapore 048581 (attention: Mr Tay Joo Tat) and via email to jootattay@kpmg.com.sg / wesleyng@kpmg.com.sg not later than 12.00 p.m. on Wednesday, 9 September 2020.

(2) Proxy form must be sent to 16 Raffles Quay #22-00 Hong Leong Building Singapore 048581 (attention: Mr Tay Joo Tat) and via email to jootattay@kpmg.com.sg / wesleyng@kpmg.com.sg not later than 4.00 p.m. on Thursday, 10 September 2020 or not later than 4.00 p.m. on the day before any adjourned meeting thereof. Please note that only **ONE** Proxy form is required to be lodged.

(3) The invitational link to access the video conference will be sent to the creditor on Thursday, 10 September 2020 after their Proxy form, Proof of Debt form and the supporting documents are received by the designated addressee(s) referred to in the notes above.