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NOTICE OF MEETING

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Originating Summons No. 1466 of 2019

IN THE MATTER OF

PART VII, SECTION 210 OF
THE COMPANIES ACT (CAP. 50, 2006 REV. ED.)

AND

IN THE MATTER OF
CHASWOOD RESOURCES HOLDINGS LTD.
(Company Registration No. 200401894D)

NOTICE OF MEETING TO CONSIDER SCHEME OF ARRANGEMENT

NOTICE IS HEREBY GIVEN that Meeting of the creditors ("**Meeting**") of Chaswood Resources Holdings Ltd. (the "**Company**") will be held at 10 Anson Road, #29-06, International Plaza, Singapore 079903 on 30 April 2020 at 2.00 p.m. for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement (the "**Scheme**") dated 18 March 2020 proposed to be made pursuant to Section 210 of the Companies Act, Chapter 50 of Singapore between (1) the Company and (2) the Scheme Creditors (both terms as defined in the Scheme) and any other incidental matters.

The said Meeting is convened pursuant to an Order of Court dated 12 February 2020 made in HC/OS 1466/2019.

The Scheme of Arrangement, the Explanatory Statement, and the Proxy Forms, required to be furnished pursuant to Section 211 of the Companies Act, Chapter 50 of Singapore are incorporated in the printed document (the "**Scheme Document**"). Copies of the Scheme Document have been served by hand, courier, prepaid post, registered post, hand delivery or email addressed to each creditor of the Company at his registered or last known address or email address. Any person entitled to attend the said Meeting can also obtain copies of the said Scheme of Arrangement, the Explanatory Statement and Proxy Forms at the office of the Scheme Managers situated at 30 Cecil Street, #21-08 Prudential Tower, Singapore 049712.

For the purpose of participating and voting at the Meeting, every creditor of the Company shall lodge its Proof of Debt (as defined in the Scheme) in respect of its Claims (as defined in the Scheme) against the Company with the Scheme Managers (as defined in the Scheme) at Ardent Corporate Recovery Pte. Ltd. (Attn: Mr Kelvin Thio/Terence Ng), 30 Cecil Street, #21-08 Prudential Tower, Singapore 049712 (the "**Specified Address**") by 01 April 2020, 2.00 p.m., in accordance with the Explanatory Statement and Scheme Document.

Creditors who do not file their Proofs of Debt in respect of their Claims against the Company with the Scheme Managers at the Specified Address will not be entitled to vote at the Meeting and will not be entitled to any entitlements under the Scheme and such part of their Claims against the Company shall be compromised and waived under the Scheme.

Creditors may vote in person at the Meeting or they may appoint another person, whether a creditor of the Company or not, as their proxy to attend and vote in their stead.

Forms appointing proxies shall be lodged at the Specified Address by no later than 2.00p.m. on 29 April 2020.

The Chairman of the Company or the Scheme Managers will act as Chairman of the Meeting and will report the results of the Meeting to the Court.

If a majority in number representing three-fourths in value of the Scheme Creditors present and voting either in person or by proxy at the Meeting (or any adjourned Meeting) agrees to the Scheme with or without modification, such Scheme shall be binding on all creditors of the Company if approved by a subsequent Order of Court.

This Notice and the Scheme do not apply to any creditor of the Company who is an Excluded Creditor (as defined in the Scheme)

Dated this 18th day of March 2020