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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 1244/2019)

In the Matter of

SECTIONS 210 AND 211B OF
THE COMPANIES ACT (CHAPTER 50, 2006 REV ED)

and

In the Matter of

INTERCHEM PTE LTD
(UEN No. : 200007296C)

INTERCHEM PTE LTD
(UEN No. : 200007296C)

… *Applicant*

NOTICE OF SCHEME MEETING

1. **NOTICE IS HEREBY GIVEN** that pursuant to an Order of Court dated 25 November 2019, **Interchem Pte Ltd** (the "**Company**") has been granted leave and directed to, and do hereby a convene meeting ("**Scheme Meeting**") of the Company and the Unsecured Creditors (as defined in the scheme of arrangement proposed by the Company (the "**Scheme**")), for the purposes of considering, and if thought fit, approving (with or without modifications) the Scheme proposed to be made pursuant to section 210 of the Companies Act (Cap. 50, 2006 Rev Ed) between the Company and its Unsecured Creditors (as defined in the Scheme) and for considering any other associated matters., at **1 Robinson Road #18-00 AIA Tower Singapore 048542** on **16 December 2019** at **3.30 P.M.**, which the Unsecured Creditors are requested to attend.

2. Mr Aaron Loh Cheng Lee or Ms Ee Meng Yen Angela of EY Corporate Advisors Pte Ltd shall act as Chairman of the Scheme Meeting and will report the results of the Scheme Meeting to the Court.

3. Any person entitled to attend the Scheme Meeting can obtain copies of the Explanatory Statement, Scheme and its annexes at One Raffles Quay, North Tower Level 18, Singapore 048583, and via email by sending a request to eunice.yeo@sg.ey.com or kate.kwang@sg.ey.com, **by 5:00 pm on 12 December 2019**.

4. The Unsecured Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a creditor or not, as a proxy to attend and vote in their stead using the Scheme Creditors' Proxy Form ("**Proxy Form**"). A copy of the Proxy Form is attached herewith, and is also available on request at One Raffles Quay, North Tower Level 18, Singapore 048583, and via email by sending a request to eunice.yeo@sg.ey.com or kate.kwang@sg.ey.com.

5. The Company requests that all Proxy Forms be lodged by depositing a hard copy of the same at One Raffles Quay, North Tower Level 18, Singapore 048583 or via email to eunice.yeo@sg.ey.com or kate.kwang@sg.ey.com, **by 5:00 pm on 12 December 2019**. If the forms are not so lodged, they must be handed to the Chairman at the Meeting at which they are to be used.

6. If a majority in number representing three-fourths in value of that respective class of creditors of the Company present and voting either in person or by proxy at the Meeting (or any adjourned Meeting) agrees to the said Scheme with or without modification, any such Scheme shall be binding on all the creditors of the Company if approved by a subsequent Order of Court.

Dated this 2 day of December 2019