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IN THE MATTER OF

THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

LEHMAN BROTHERS PACIFIC HOLDINGS PTE. LTD.

(*In Creditors' Voluntary Liquidation*)

(Company Reg. No: 200513883N)

NOTICE OF THIRD INTERIM DISTRIBUTION OF SURPLUS ASSETS (IN SPECIE) TO CONTRIBUTORY

NOTICE IS HEREBY GIVEN that a third interim distribution of surplus assets (in specie) has been declared in this matter to the sole shareholder of Lehman Brothers Pacific Holdings Pte. Ltd. (In Creditors' Voluntary Liquidation) whose name is known to me as at 30 October 2019.

Payment date : 31 October 2019

Note : Please note that if you have sold or otherwise transferred the ownership or beneficial interest in all or any of your shares, you shall be deemed to hold the distribution proceeds on trust for the buyer or transferee of such shares, and upon receipt of this notice, you should immediately hand this notice (or a copy thereof) to such buyer or transferee and make suitable arrangements with such buyer or transferee in respect of the registration of such buyer or transferee as the registered member of such shares.

Dated this 30th day of October 2019

BOB YAP CHENG GHEE
TAY PUAY CHENG
Joint and Several Liquidators