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IN THE MATTER OF

THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

RIVERWOOD PTE LTD

(*In Provisional Liquidation*)

(Company Registration No. 201317643W)

NOTICE OF CREDITORS' MEETING

Notice is hereby given, pursuant to Section 296 of the Companies Act, Chapter 50 of Singapore, that the meeting of creditors of the Company will be held at 3:00pm on Monday, 9 September 2019 at 2 Bukit Merah Central, Level 3, Singapore 159835 for the following purposes:

1. To lay a full statement of the Company's affairs together with a list of creditors and the estimated amounts of their claims;
2. To nominate Liquidator(s) or confirm member's nomination of Liquidator(s);
3. To consider and if thought fit, appoint a Committee of Inspection consisting of not more than 5 persons, whether creditors or not, for the purpose of winding up the Company; and
4. Any other business.

To entitle you to attend, nominate and vote thereat your Proof of Debt and form of proxy must be lodged with the Joint & Several Provisional Liquidators no later than 4:00pm on 6 September 2019.

If you intend to nominate a person to be Liquidator, you are requested to inform the Joint & Several Provisional Liquidators of your nomination and submit to the Joint & Several Provisional Liquidators the nominated Liquidator's consent to act as Liquidator no later than 12:00pm on 5 September 2019.

A copy of the Proof of Debt form (prescribed Form 77), form of proxy, a statement showing the names of all creditors and the amount of their claims and a copy of this Notice have been dispatched to all known creditors of the Company. Any other person claiming to be a creditor of the Company as at this date may write to the Joint & Several Provisional Liquidators to request for copies thereof.

Dated this 28th day of August 2019.

LAU CHIN HUAT AND YEO BOON KEONG
Joint & Several Provisional Liquidators
c/o Technic Inter-Asia Pte Ltd
50 Havelock Road #02-767
Singapore 160050