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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

*HC/OS* 749/2019 )

In the Matter of

SECTIONS 210(1) AND 211B(7) OF
THE COMPANIES ACT (CHAPTER 50, 2006 REV ED)

and

In the Matter of

INTERCHEM PTE LTD
(UEN No.: 200007296C)

INTERCHEM PTE LTD
(UEN No.: 200007296C)

… *Applicant*

NOTICE OF SCHEME MEETING

1. **NOTICE IS HEREBY GIVEN** that by an Order of Court dated 6 August 2019, **Interchem Pte Ltd** (the "**Company**") has been granted leave and directed to, and do hereby convene meetings ("**Scheme Meetings**") of the Company and the Scheme Parties (as defined in the scheme of arrangement proposed by the Company (the "**Scheme**")), for the purposes of considering, and if thought fit, approving (with or without modifications) the Scheme proposed to be made pursuant to section 210 of the Companies Act (Cap 50, 2006 Rev Ed) between the Company and its Creditors (as defined in the Scheme) and for considering any other associated matters., at Maxwell Chambers, 32 Maxwell Road #03-01 Singapore 069115 on **17 September 2019** at the following times, which the Scheme Creditors are requested to attend:

   The Scheme Meeting for the Company's Secured Creditors (as defined in the Scheme) shall take place at **2.30 P.M**.

   The Scheme Meeting for the Company's Unsecured Creditors (as defined in the Scheme) shall take place at **3.30 P.M**.

2. Mr Aaron Loh Cheng Lee or Ms Ee Meng Yen Angela of Ernst & Young Solutions LLP shall act as Chairman of the Scheme Meeting and will report the results of the Scheme Meetings to the Court.

3. All Scheme Creditors are to file their proof of debt ("**Proof**") using the Scheme Creditors' Proof of Debt annexed to the Scheme by **5:00 pm** on **27 August 2019**. For the purpose of voting at the Scheme Meeting, each Scheme Creditor shall lodge a Proof in respect of the financial obligations owed to it by the Company in accordance with the instructions in the Proof form, either in hard copy to One Raffles Quay, North Tower Level 18, Singapore 048583 or via email to eunice.yeo@sg.ey.com or kate.kwang@sg.ey.com.

4. Any Scheme Creditor which does not file its Proof by **5:00 pm** on **27 August 2019** will (subject to the Chairman's discretion) not be entitled to vote at the Scheme Meeting, and may not be entitled to any payment or distributions made pursuant to the Scheme. In such event, any and all of that Scheme Creditor's claims against the Company as well as obligations the Company has towards that Scheme Creditor will be forever varied, waived, released, discharged and/or extinguished.

5. Any person entitled to attend the Scheme Meetings can obtain copies of the Explanatory Statement, Scheme and its annexes at One Raffles Quay, North Tower Level 18, Singapore 048583, and via email by sending a request to eunice.yeo@sg.ey.com or kate.kwang@sg.ey.com, **by 5:00 pm on 16 September 2019**.

6. The Scheme Creditors may vote in person at the Scheme Meetings or they may appoint another person, whether a creditor or not, as a proxy to attend and vote in their stead using the Scheme Creditors' Proxy Form annexed to the Scheme ("**Proxy Form**"). The Company requests that all Proxy Forms be lodged by depositing a hard copy of the same at One Raffles Quay, North Tower Level 18, Singapore 048583 or via email to eunice.yeo@sg.ey.com or kate.kwang@sg.ey.com, **by 5:00pm on 16 September 2019**. If the forms are not so lodged, they must be handed to the Chairman at the Meeting at which they are to be used.

7. If a majority in number representing three-fourths in value of that respective class of creditors of the Company present and voting either in person or by proxy at the Meetings (or any adjourned Meeting) agrees to the said Scheme with or without modification, any such Scheme shall be binding on all the creditors of the Company if approved by a subsequent Order of Court.