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IN THE HIGH COURT OF REPUBLIC OF SINGAPORE

IN THE MATTER OF

THE COMPANIES ACT (CHAPTER 50)

AND

IN THE MATTER OF

ORANGETHEORY FITNESS SINGAPORE HOLDINGS PTE LTD

(*In Liquidation*)

(Company Registration No. 201631092M)

(Companies Winding Up No. 11/2019)

NOTICE TO CREDITORS OF MEETING

Take notice that a meeting of creditors in the above matter will be held at 10 Anson Road, International Plaza, #34-08, Singapore 079903 at 3.00 p.m. on 7 August 2019.

AGENDA

1. To receive the Liquidators' update on the progress of the liquidation.
2. To consider and approve by resolution the capitalisation of all debts and liabilities owed by OTF Singapore 1 Pte. Ltd. ("**OTF1**") and OTF Singapore 2 Pte. Ltd. ("**OTF2**") to Orangetheory Fitness Singapore Holdings Pte. Ltd. (In Liquidation) ("**OTFH**") and the sale of all the shares owned by OTFH in OTF1 and OTF2.
3. To consider and approve by resolution the fees and remuneration of the Liquidators of OTFH, for the period from 8 February 2019 to 7 August 2019, to be fixed at S$65,000 which are to be paid out of the Company's assets.
4. To consider and approve by resolution the fees and remuneration of Acton Law LLC, solicitors for the Liquidators of OTFH, for the period from 16 April 2019 to 7 August 2019, to be fixed at S$35,000 and disbursements of S$614.29 which are to be paid out of the Company's assets. This will be subject to taxation by the Court.
5. To consider and by resolution determine whether a committee of inspection ("**COI**") ought to be formed and the persons to be members of the COI if so formed.
6. To consider any other matters to be brought before the meeting.

Dated this 22nd day of July 2019.

SESHADRI RAJAGOPALAN AND PARESH JOTANGIA
Joint and Several Liquidators
c/o SR Associates LLP
10 Anson Road, #29-03 International Plaza
Singapore 079903

To entitle you to vote at the meeting, your proof of debt must be lodged at the Liquidators' office at 10 Anson Road, #29-03 International Plaza, Singapore 079903 not later than 5 p.m. on 5 August 2019.

Proxies to be used at the meeting must be lodged at the Liquidators' office at 10 Anson Road, #29-03 International Plaza, Singapore 079903 not later than 5 p.m. on 6 August 2019.