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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 748/2019)

In the Matter of

SECTION 211C OF
THE COMPANIES ACT (CHAPTER 50)

and

In the Matter of

VIKING ASSET MANAGEMENT PTE LTD
(Singapore UEN No. 201327185R)

VIKING ASSET MANAGEMENT PTE LTD
(UEN No. 201327185R)

... *Applicant*

ADVERTISEMENT OF SECTION 211C APPLICATION

NOTICE is hereby given that the above-named Applicant has filed an application (the "**Application**") on the 13th day of June 2019, in the High Court of the Republic of Singapore, that:

1. Pursuant to section 211C of the Companies Act (Cap. 50):
   (*a*) That for a period of six (6) months from the date of this Application or until further order, whilst an Order under section 211B of the Companies Act (Cap. 50) in relation to Viking Offshore and Marine Limited is in force:
      (i) No resolutions shall be passed to wind up the Applicant;
      (ii) No proceedings whether before a court, arbitral tribunal or administrative agency, and whether current, pending or threatened against the Applicant, shall be commenced or continued against the Applicant, except with the leave of Court and subject to such terms as the Court imposes;
      (iii) No appointment of a receiver or manager over any property or undertaking of the Applicant shall be made;
      (iv) No execution, distress or other legal process shall be commenced, continued or levied against any property of the Applicant, except with the leave of Court and subject to such terms as the Court imposes;

(v) No step to enforce any security over any property of the Applicant, or to repossess any goods held by the Applicant under any chattels leasing agreement, hire purchase agreement or retention of title agreement shall be taken, except with the leave of Court and subject to such terms as the Court imposes; and

(vi) No right of re-entry or forfeiture under any lease in respect of any premises occupied by the Applicant shall be enforced, including any enforcement that may be taken pursuant to sections 18 or 18A of the Conveyancing and Law of Property Act (Cap. 61), except with the leave of Court and subject to such terms as the Court imposes;
(collectively, the "Moratorium Order");

2. That the Applicant be entitled to attend and make submissions at the hearing of any application(s) for leave to this Honourable Court to commence, continue, levy or enforce any of the proceedings, or to take any steps restrained by the Moratorium Order;

3. That the Applicant shall have liberty to apply for such further or other directions as may be necessary; and

4. Such further and other relief, orders or directions as this Honourable Court deems fit.

PLEASE TAKE NOTICE THAT the Applicant has their correspondence address at 21 Kian Teck Road, Singapore 628773. The Applicant's advisors are DHC Capital Pte Ltd of 80 Raffles Place, #43-01 UOB Plaza 1, Singapore 048624, and legal advisors in Singapore are Rajah & Tann Singapore LLP of 9 Battery Road, #25-01, Singapore 049910 (Ref: PA/SNP/LEU/344626/1). All queries on the Application should be directed to the following email address: projectviking@rajahtann.com.

Dated this 20th day of June 2019.

RAJAH & TANN SINGAPORE LLP
Solicitors for the Applicant.