First published in the Government *Gazette*, Electronic Edition, on 27 May 2019 at 5 pm.

VOLUNTARY CONDITIONAL CASH OFFER

by

RHB SECURITIES SINGAPORE PTE. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 198701140E)

for and on behalf of

8S CAPITAL HOLDINGS PTE. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201911611C)

for

800 SUPER HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201108701K)

NOTICE IS HEREBY GIVEN in accordance with Section 215AB(1)(*c*)(ii) of the Companies Act, Chapter 50 of Singapore, that:

(*a*) RHB Securities Singapore Pte. Ltd. ("**RHBSEC**"), as the financial adviser to 8S Capital Holdings Pte. Ltd. (the "**Offeror**"), has made, for and on behalf of the Offeror, a voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of 800 Super Holdings Limited (the "**Company**"), other than those Shares held, directly or indirectly, by the Offeror as at the date of the Offer (the "**Offer Shares**"), at a price of S$0.90 in cash for each Offer Share;

(*b*) the full terms and conditions of the Offer are contained in the formal offer document dated 27 May 2019 containing the Form of Acceptance and Authorisation and the Form of Acceptance and Transfer (collectively, the "**Acceptance Forms**"), despatched to shareholders of the Company (the "**Shareholders**") on 27 May 2019 and all documents issued or as may be issued by or on behalf of the Offeror to amend, revise, supplement or update the document(s) from time to time (collectively, the "**Offer Document**");

(*c*) copies of the Offer Document (including the Acceptance Forms) may be obtained during normal business hours and up to the Closing Date (as defined in the Offer Document) at the offices of The Central Depository (Pte) Limited ("**CDP**") (for depositors) or Tricor Barbinder Share Registration Services (the "**Registrar**") (for Shareholders holding Shares which are not deposited with CDP (the "**Scripholders**")) at the following addresses:

The Central Depository (Pte) Limited	**Tricor Barbinder Share Registration Services**
9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588	80 Robinson Road #11-02 Singapore 068898
Tel: (65) 6535 7511	Tel: (65) 6236 3333

(*d*) Shareholders whose mailing addresses are outside of Singapore (as shown on the register of members of the Company or, as the case may be, in the records of CDP) (the "**Overseas Persons**") may, subject to compliance with applicable laws, obtain copies of the Offer Document (including the Acceptance Forms) during normal business hours and up to the Closing Date from CDP (for depositors) or the Registrar (for Scripholders) at the addresses set out above. Alternatively, Overseas Persons may, subject to compliance with applicable laws, write to CDP (for depositors) at Robinson Road Post Office P.O. Box 1984 Singapore 903934, or the Registrar (for Scripholders) at 80 Robinson Road #11-02, Singapore 068898, to request for the Offer Document (including the Acceptance Forms) to be sent to an address in Singapore by ordinary post at their own risk, up to three (3) Market Days (as defined in the Offer Document) prior to the Closing Date; and

(*e*) electronic copies of the Offer Document (including the Acceptance Forms) and all announcements in relation to the Offer are available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

*Capitalised terms not defined in this notice ("**Notice**") shall have the same meanings given to them in the Offer Document.*

The availability of the Offer to, and the ability to accept the Offer of, Overseas Persons may be affected by the laws of the relevant overseas jurisdictions in which they are located. Accordingly, Overseas Persons should inform themselves about and observe any applicable legal requirements in the relevant overseas jurisdictions. Overseas Persons should read paragraph 9 of the Offer Document entitled "**Overseas Persons**".

This Notice is for information purposes only. The Offer Document (including the Acceptance Forms) and/or any related documents (including this Notice) do not constitute an offer, invitation or solicitation to sell, subscribe for or buy any security or a solicitation of any vote or approval in any jurisdiction where such offer, invitation or solicitation is unlawful or unauthorised, and there shall not be any sale, issuance or transfer of the securities referred to in the Offer Document (including the Acceptance Forms) and/or any related documents (including this Notice) in any jurisdiction in contravention of applicable law.

For the avoidance of doubt, the Offer will be open to all Shareholders, including those to whom the Offer Document (including the Acceptance Forms) have not been, or may not be, sent.

The directors of the Offeror (including those who may have delegated detailed supervision of this Notice) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notice are fair and accurate and that there are no material facts not contained in this Notice, the omission of which would make any statement in this Notice misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Notice.

The directors of the Offeror jointly and severally accept responsibility accordingly.

Issued by
RHB Securities Singapore Pte. Ltd.

For and on behalf of
8S Capital Holdings Pte. Ltd.

27 May 2019

Any inquiries relating to this Notice or the Offer should be directed during office hours to:

RHB Securities Singapore Pte. Ltd.

Tel: (65) 6533 3388

Forward-Looking Statements

All statements other than statements of historical facts included in this Notice are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "aim", "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast", "target" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the Offeror's current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information.

Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and neither the Offeror nor RHBSEC undertakes any obligation to update publicly or revise any forward-looking statements.