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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 294/2019)

In the Matter of Order 92 Rule 4 of the Rules of Court (Cap. 322, Rule 5) and Section 211I of the Companies Act (Cap. 50)

AND

IN THE MATTER OF

TT INTERNATIONAL LIMITED
(Singapore UEN No. 198403771D)

SCHEME OF ARRANGEMENT

BETWEEN

TT INTERNATIONAL LIMITED
(Singapore UEN No. 198403771D)

AND

its Creditors (as defined in the New Scheme)

NOTICE OF SECTION 211I APPLICATION

NOTICE IS HEREBY GIVEN that TT International Limited ("**Company**"), on 7 March 2019, filed an application ("**Section 211I Application**") in the High Court of the Republic of Singapore ("**Court**") pursuant to section 211I of the Companies Act (Cap 50, 2006 Revised Edition) ("**Companies Act**") for, among other things, the following orders:

(*a*) the proposed scheme of arrangement dated 31 July 2018, as amended and/or supplemented by the addendum to the Scheme dated 31 July 2018, the 2nd addendum dated 4 September 2018, the 3rd addendum dated 10 September 2018, the 4th addendum dated 4 October 2018, the 5th addendum dated 9 November 2018, which are annexed to the section 211I Application in **Annexure I**, and as approved by the Creditors on 20 December 2018 (the "**New Scheme**"), be approved under section 211I of the Companies Act;

(*b*) the order to be made pursuant to the section 211I Application shall take effect from the date of lodgement of the said order with the Accounting and Corporate Regulatory Authority of Singapore; and

(*c*) the Company, the Scheme Manager (as defined in the New Scheme) or any of the Creditors shall be at liberty to apply for the resolution of any issue or dispute which may arise in respect of or in connection with the rights and/or obligations of the Company, the Scheme Manager, or the Creditors under the New Scheme.

The section 211I Application is directed to be heard before the Court sitting at the High Court on the 18th day of March 2019, at 3:30 p.m.. Any person who intends to oppose the making of an order under section 211I of the Companies Act may appear at the time of hearing by himself or his counsel for that purpose; and a copy of the section 211I Application and its supporting affidavit will be furnished to any creditor or member of the Company requiring them by the undersigned on payment of the regulated charge.

The Company's address is at 1 Venture Avenue #07-07 Big Box Singapore 608521.

The Company's solicitors are **DREW AND NAPIER LLC** of 10 Collyer Quay #10-01 Ocean Financial Centre, Singapore 049315.

Note:—Any person who intends to appear at the hearing of the section 211I Application must serve on or send by post to the abovenamed **DREW AND NAPIER LLC** notice in writing of his intention to do so. The notice must state the name and address of the person, or if a firm, the name and address of the firm, and must be signed by the person or firm, or his or their solicitor (if any) and must be served, or, if posted, must be signed by the person or firm, or his or their solicitor (if any) and must be served, or, if posted, must be sent by post in sufficient time to reach the abovenamed not later than 12 p.m. on the 15th day of March 2019 (the business day before the day appointed for the hearing of the section 211I Application).

DREW & NAPIER LLC
Solicitors for the Company