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IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 1215/2016)
HC/SUM 5986/2018)

In the Matter of

THE COMPANIES ACT (CHAPTER 50, 2006 REV ED SING)

and

In the Matter of

SWISSCO OFFSHORE (PTE.) LTD
(Judicial Managers Appointed by Court)
(UEN No. 197501890W)

SCHEME OF ARRANGEMENT
under sections 210 and 227X of the Companies Act
(Cap 50, 2006 Rev Ed Sing)

between

SWISSCO OFFSHORE (PTE.) LTD
(Judicial Managers Appointed by Court)

and

ITS CREDITORS
(as defined in the Scheme)

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that a Court Meeting of the Creditors (as defined in the Scheme) of Swissco Offshore (Pte.) Ltd (Judicial Managers Appointed by Court) (the "**Company**") will be held at **11.00 a.m**. on **1 February 2019** at **One Raffles Quay, North Tower, Level 18, Singapore 048583**, for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement ("**Scheme**") dated 17 January 2019 proposed to be made pursuant to sections 210 and 227X of the Companies Act (Cap 50, 2006 Rev Ed Sing) between the Company and its Creditors (as defined in the Scheme) and for considering any other associated matters. The said Court Meeting is convened pursuant to an Order of Court dated 14 January 2019 made in HC/SUM 5986/2018 of HC/OS 1215/2016.

The Scheme and Explanatory Statement required to be furnished pursuant to section 211 of the Companies Act and Proxy Form are incorporated in the printed document ("**Scheme Document**") of which this Notice forms part. Copies of the Scheme Document have been sent by pre-paid registered post to the Creditors. In the event that the copies of the Scheme Document are not received within 5 working days of the advertisement of this Notice, any person entitled to attend the Court Meeting can also obtain a copy of the Scheme Document free of charge (*a*) by making a request for a softcopy of the same to the email address projectswisscofinance@sg.ey.com or (*b*) from the offices of the Company during normal business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the Court Meeting (persons who wish to obtain a copy of the Scheme Document in this way are requested to call Venice Ng or Nicholas Wong at 6309 6034 and 6718 1279 respectively before attending at the said offices of the Company).

For the purpose of participating and voting at the Court Meeting, every Creditor of the Company shall lodge its Proof of Debt (as defined in the Scheme) in respect of its claims against the Company c/o One Raffles Quay, North Tower Level 18, Singapore 048583 or the email address projectswisscofinance@sg.ey.com by 5.00 p.m. on 31 January 2019 in accordance with the terms of the Scheme. The Judicial Managers are at liberty to regard any Proof of Debt filed as a proof of debt for the purposes of voting at the meeting of creditors under section 227N(1) of the Companies Act on 1 February 2019 at 9.30 a.m. or at any meeting of creditors in relation to a judicial management under the Companies Act.

Creditors who do not file their Proofs of Debt by 5.00 p.m. on 31 January 2019 will (subject to the Scheme Managers' discretion) not be entitled to vote at the Court Meeting and will (subject to the Scheme Managers' discretion) not be entitled to any payments under the Scheme and their claims against the Company shall be forever waived, released, discharged and extinguished. For avoidance of doubt, Creditors who have previously filed their Proofs of Debt shall not be required to re-file a proof of debt unless they wish to revise their claim.

Creditors may vote in person at the Court Meeting or they may appoint another person, whether a Creditor of the Company or not, as their proxy to attend and vote in their stead.

Forms appointing proxies shall be lodged at One Raffles Quay, North Tower Level 18, Singapore 048583 or the email address projectswisscofinance@sg.ey.com by no later than 11.00 a.m. on 30 January 2019. Proxies lodged shall also be used for the purposes of both (*a*) the Court Meeting and (*b*) the meeting of creditors under section 227N(1) of the Companies Act on 1 February 2019 at 9.30 a.m..

Dated this 17th day of January 2019.